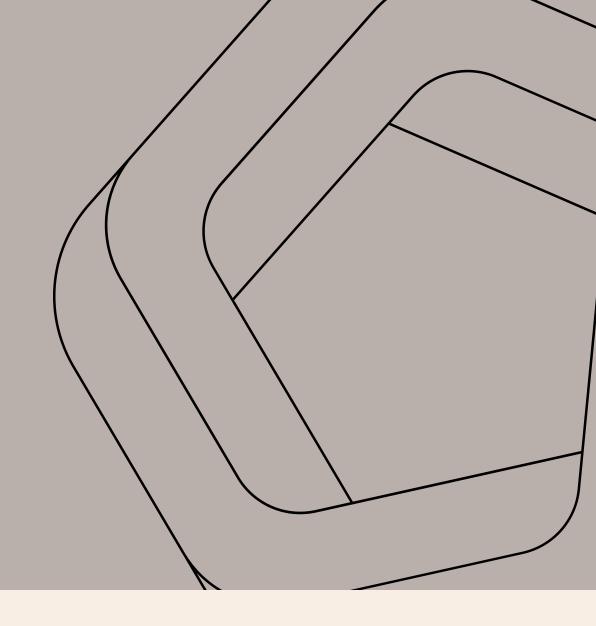
New Zealanders and the Arts Ko Aotearoa me ōna Toi

Survey findings for Manawatū-Whanganui residents

2023







Introducing Verian

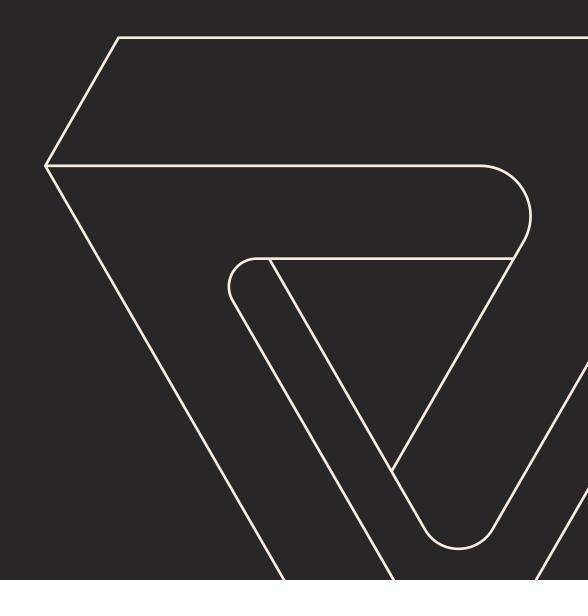
Verian is the new name for Kantar Public (formerly Colmar Brunton).

Following our divestment from our former parent company, we are now an independent research and evaluation agency, providing evidence and advisory services to government and the public realm, across Aotearoa New Zealand and around the world.

Verian is a corporate member of ESOMAR and all research staff are members of Research Association New Zealand.

Contact person

Jocelyn Rout





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Introduction

Background and objectives of the research

Since 2005, Creative New Zealand has conducted research to measure New Zealanders' engagement with the arts. This includes attendance and participation in different art forms, as well as wider attitudes to the arts. The research comprises two separate surveys (one of adults aged 15+; and one of young people aged 10-14 years).

This report presents findings from the adult survey on public attitudes, attendance and participation in the arts in **Manawatū-Whanganui region**. The findings are compared to all New Zealanders (aged 15+).

The surveys are repeated every three years. The research is used in several ways. It provides:

- Vital insights for Creative New Zealand, selected agencies and arts organisations about the national levels of cultural engagement over time
- Stories to advocate for the arts
- Practical up-to-date data that arts organisations can use to develop marketing programming and income generation strategies.

The arts is split into six different **art forms**, and attendance and participation is measured for each:

- Craft/object art includes things such as uku (pottery), furniture, glass, adornment (such as 'ei katu, tā moko and jewellery), embroidery, tīvaevae, woodcraft, spinning, weaving or textiles.
- **Literature or literary arts** includes spoken word, poetry or book readings, literary festivals or events, writing workshops, and personal creative writing (eg poetry, fiction or non-fiction).
- **Ngā Toi Māori (Māori arts)** are the works of Māori artists across heritage and contemporary artforms. This includes, but is not limited to: whakairo (carving), raranga (weaving), kanikani (dance), tuhinga (literature), puoro (music), whakaari (theatre), kai mā te whatu (visual arts and crafts), digital Māori arts, Māori arts and cultural events (Hui Ahurei, Manu Kōrero), inter-arts and media arts.
- Pacific arts are the works of Pasifika artists across heritage and contemporary artforms. This includes but is not limited to: craft/object art (eg tīvaevae, tapa), dance (eg Tongan tau'olunga, Tokelauan hiva), literature, music, theatre, visual arts, digital Pacific arts, Pacific arts and cultural events, inter-arts and media arts.
- **Performing arts** includes theatre (eg comedy, drama, musical theatre, fale aitu, circus, theatre for children, and karetao), dance (eg haka, Pasifika dance, hip hop and ballet), and music (eg contemporary music gigs or performances of choirs, orchestras, and taonga puoro).
- **Visual arts** includes things such as drawing, painting, raranga, tīvaevae, photography, whakairo, sculpture, print-making, typography and film-making.

'Attendance' covers these experiences in the last 12 months:

- Seeing craft and object artworks at an exhibition, festival, art gallery, museum, library or online.
- Attending spoken word, poetry or book readings, or literary festivals or events.
- Seeing any artworks by Māori artists or going to any Māori arts or cultural performances, Toi Ahurei, festivals or exhibitions.
- Seeing artworks by Pasifika artists or going to any Pasifika cultural performances, festivals or exhibitions.
- Attending performing arts events.
- Seeing visual artworks at an exhibition, festival, art gallery, museum, library, cinema or online.

'Participation' is defined as:

• The active involvement in the making or presentation of art in the last 12 months.

Research approach

436 ONLINE INTERVIEWS

...with adults aged 15+ living in the Manawatū-Whanganui region

Method

For the last three survey waves (2023, 2020, and 2017) the survey has been conducted online¹.

The auestionnaire was refreshed in 2023 to better reflect how New Zealanders value the arts; eight new attitudinal statements were added to the survey. Verian conducted qualitative research (reported separately) to guide this refresh.

Trend data

Trend data is shown for 2017, 2020 and 2023 for key metrics, and for 2020 and 2023 for all other measures.

FIELDWORK DATES

30 October – 20 December 2023

Sampling

Online panels were used to achieve a representative sample of residents in the Manawatū-Whanganui region. Quotas (i.e. interviewing targets) were set by age within gender.

Weighting was also applied to ensure the final age by gender profile is representative of the regional population aged 15+.

At an all New Zealand level, ethnicity quotas were set and post-fieldwork weighting by ethnicity was carried out. The ethnic profile for Manawatū-Whanganui is broadly in line with the census data for the region.

In 2023, Disabled People's Organisations shared the survey with Deaf and disabled people in their networks to increase the number of Deaf and disabled respondents.

NATIONAL COMPARISON

Findings are compared to all New Zealanders (6527 interviews)

Significance testing

There is a margin of error associated with any survey sample. Based on a sample size of 436, the margin of error is up to +/- 4.7 percentage points (at the 95% confidence level).

We have used statistical tests to determine:

• Whether any differences observed between 2023 and previous survey waves are statistically significant. This is indicated on charts by triangles.

 $\Lambda \nabla$ = significantly higher / lower than 2017²

■ = significantly higher / lower than 2020

• Whether any differences between the 2023 survey findings for Manawatū-Whanganui region and the New Zealand sample are statistically significant. This is indicated on charts by dark grey arrows.

1 = significantly higher / lower than all New Zealanders

Summary

Executive summary: Manawatū-Whanganui residents and the arts

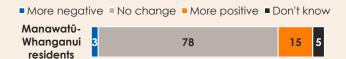
Method: Online survey of 6,527 New Zealanders aged 15+ including 436 Manawatū-Whanganui residents. Maximum margin of error for Manawatū-Whanganui residents: +/- 4.7%

Fieldwork: 30 October - 20 December 2023

Manawatū-Whanganui region's relationship with the arts

Overall Manawatū-Whanaanui residents are advocates of the arts. Half believe the arts play a key role in creating a better society. However, this view has weakened since 2020 and is lower than the national average. Nearly one in six say they are more positive about the arts than a year ago.

How views have changed over the last 12 months



...agree the arts improve New 7ealand society

There is perceived value at a community and personal level. The arts help us express our diversity, create connection and communities, support individuals' psychological wellbeing and expand our perspectives. The value residents place on the arts is reflected in majority support for public funding.



...agree the arts provide in their area should reflect the diversity of its communities



...agree the arts opportunities for them to socialise and connect with others



...say the arts are important to their personal wellbeina



...agree the

health and

wellbeing

arts are aood

for their mental

...agree the arts can play a role in raising issues facina our society



...agree the arts should receive public funding

Manawatū-Whanganui residents' engagement with the arts

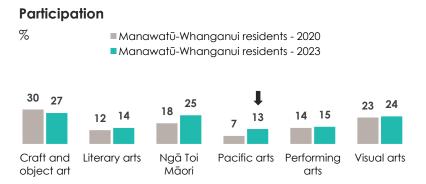
Manawatū-Whanganui residents

2020 2023



79% of Manawatū-Whanaanui region residents have attended or participated in the arts in the last 12 months. This is in line with previous years and national results.

Attendance Manawatū-Whanganui residents - 2020 % Manawatū-Whanganui residents - 2023 39 40 10 Craft and Literary arts Ngā Toi Pacific arts Performing Visual arts object art Māori arts



The most popular art forms that Manawatū-Whanganui residents attend are performing arts and visual arts. The most popular art form that Manawatū-Whanaanui residents participate in is craft and object art. Naā Toi Māori and visual arts. = significantly higher / lower than 2020

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2017

= significantly higher / lower than all New Zealanders

Key metrics- demographic analysis for Manawatū-Whanganui

63% of Manawatū-Whanganui residents believe they learn about different cultures through the arts.

Those **more likely** to believe this are:

Women (71%)

Those **less likely** to believe this are:

Men (54%)

62% of Manawatū-Whanganui residents believe the arts help define who we are as New Zealanders.

Those **more likely** to believe this are:

• Women (68%)

Those **less likely** to believe this are:

- Men (56%)
- 15-29 years (46%)

Compared to 12 months ago, 15% of Manawatū-Whanganui residents feel more positively about the arts and 3% feel more negatively.

Those who feel **more positively** about the arts compared to 12 months ago are:

Deaf and disabled people (31%)

There are no demographic groups that are more likely than average to feel **more negatively** about the arts compared to 12 months ago.

79% of Manawatū-Whanganui residents have engaged* with the arts in the last 12 months.

Engagement is **higher** among:

- Aged 60 to 69 (92%)
- Māori (91%)
- Women (86%)

Engagement is lower among:

Men (71%)

Overall engagement is the % who have either attended or participated in the following art forms in the last 12 months: craft & object art, literature, ngā Toi Māori (Māori arts), Pacific arts, performing arts, and visual arts.

Arts attitudes

Change in overall perception of the arts

Manawatū-Whanganui residents' perceptions of the arts and whether this has changed over the last 12 months

Has your view of the arts changed in the last 12 months? %

33

2020

- Yes, more positive about the arts
- No, opinion has not changed
- Yes, more negative about the arts
- Don't know

Manawatū-Whanganui residents



New Zealand



Commentary

While most Manawatū-Whanganui residents have not changed their view of the arts, 15% feel more positive about the arts over the last 12 months.

This is comparable with the national average (16%).

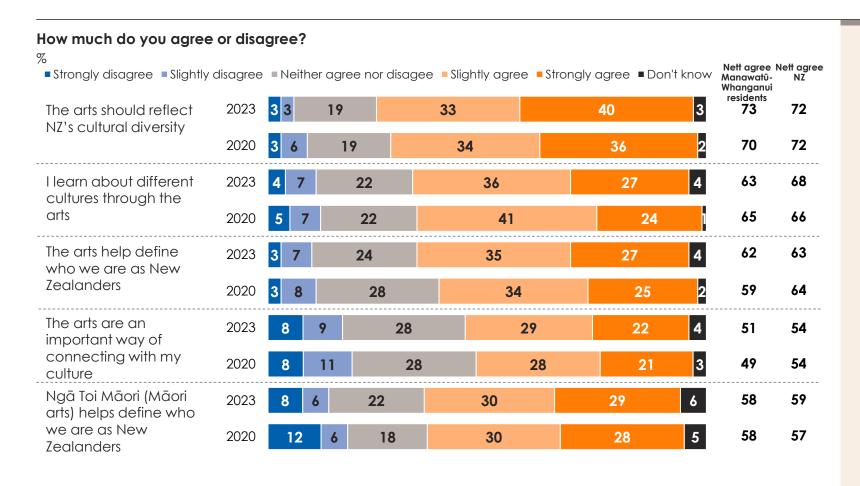
Just 3% of Manawatū-Whanganui residents view the arts more negatively in 2023.

Perceptions are comparable with 2020.

Base: All respondents: Manawatū-Whanganui residents 2020 (n=383); 2023 (n=436); New Zealand: (n=6527)

Attitudes towards the arts: Culture and identity

How the arts contribute to our sense of self, nationhood and understanding of others



Commentary

The most common view continues to be that the arts should reflect NZ's cultural diversity (73% of Manawatū-Whanganui residents).

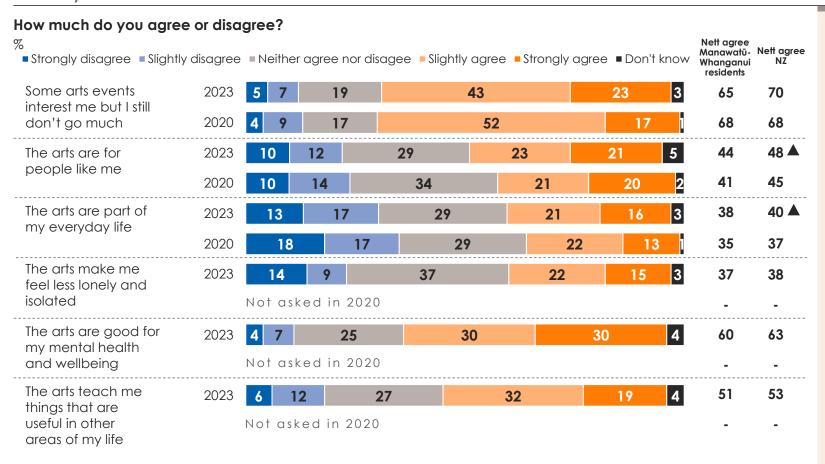
In 2023, 58% of Manawatū-Whanganui residents feel that Ngā Toi Māori helps define who we are as New Zealanders.

Manawatū-Whanganui residents' perceptions in 2023 are similar to those in 2020.

Base: All respondents: Manawatū-Whanganui residents 2020 (n=383); 2023 (n=436); New Zealand: (n=6527)

Attitudes towards the arts: Individuals' relationships with the arts

The personal connection that residents have to the arts (including three new measures in 2023)



Commentary

Three new measures in 2023 speak to the potential for the arts to influence a person's wellbeing: 37% feel the arts reduce their sense of loneliness and isolation, 60% feel the arts are good for their mental health and wellbeing, and for 51% the arts teach them things that are useful for other areas of their life.

The opportunity to improve attendance at arts events remains, with 65% of Manawatū-Whanganui residents showing interest but reporting low attendance.

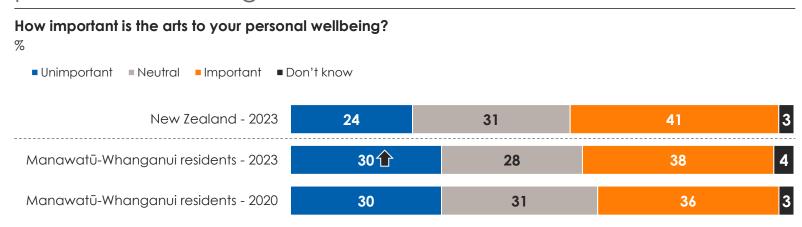
Manawatū-Whanganui residents' perceptions are comparable to the national averages, and have not changed significantly since 2020.

Base: All respondents: Manawatū-Whanganui residents 2020 (n=383); 2023 (n=436); New Zealand: (n=6527)

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Importance of the arts to wellbeing

The importance that Manawatū-Whanganui residents perceive the arts to be to their personal wellbeing



Commentary

38% of Manawatū-Whanganui residents feel that the arts is important to their personal wellbeing.

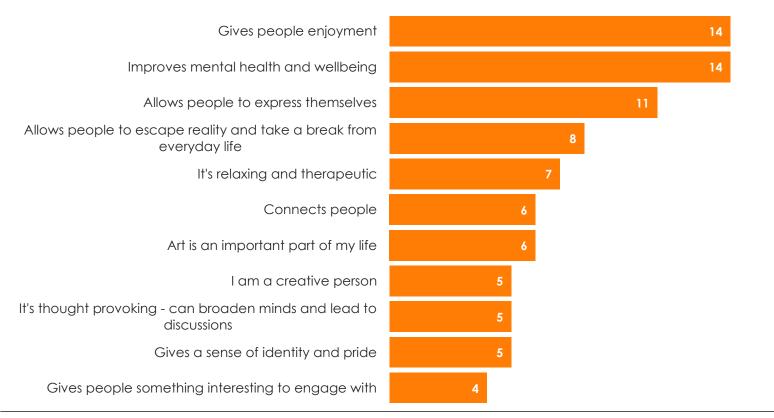
This is comparable with 2020.

The proportion of Manawatū-Whanganui residents who feel the arts are unimportant (30%) is a little higher than the national average (24%).

Reasons why the arts are important to Manawatū-Whanganui residents' wellbeing

For what reasons do you say that?

% Leading responses



Commentary

We asked the 38% of respondents who feel the arts is important to their personal wellbeing why this is. The chart shows the leading responses.

Quotes

"Because arts have the ability to foster positive thought creation even when times are rough"

Man, 40-49 years, NZ European, Manawatū-Whanganui

"Art gives hope and times are tough. Arts can let you know you are not alone. They can inspire new ways of thinking about issues. Art can be beautiful and being in a beautiful area lifts spirits and inspires."

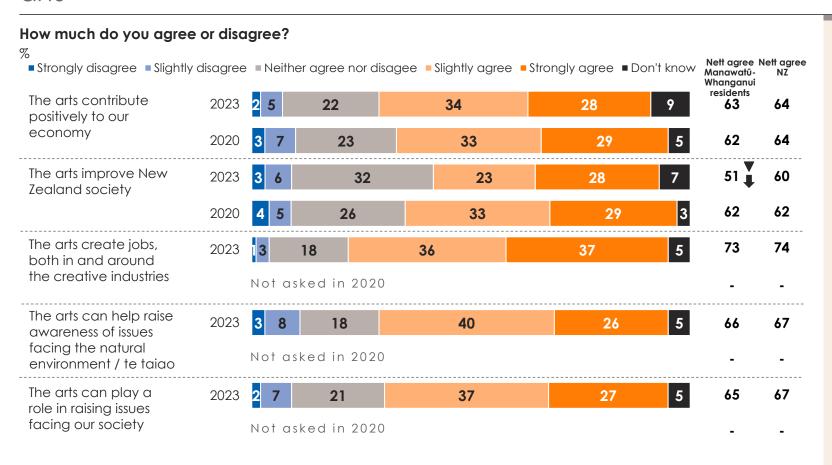
Man, 60-69 years, NZ European, Manawatū-Whanganui

Base: Respondents who feel the arts are important to their personal wellbeing: Manawatū-Whanganui residents 2023 (n=165)

Note: Themes mentioned by fewer than 4% of respondents are not shown

Attitudes towards the arts: How the arts benefit New Zealand

Manawatū-Whanganui residents' recognition of the social and economic benefits of the arts



Commentary

Most Manawatū-Whanganui residents continue to widely recognise the social and economic benefits of the arts.

Manawatū-Whanganui residents' belief that the arts improve New Zealand society is lower than the national average and has weakened since 2020.

The three new measures show most Manawatū-Whanganui residents believe the arts have a positive role to play in creating employment in creative industries and bringing attention to environmental and societal issues.

73% of Manawatū-Whanganui residents see the value of the arts in generating employment in creative industries.

66% of Manawatū-Whanganui residents believe the arts can raise awareness of environmental issues.

And 65% of Manawatū-Whanganui residents believe the arts can play a role in raising awareness of societal issues.

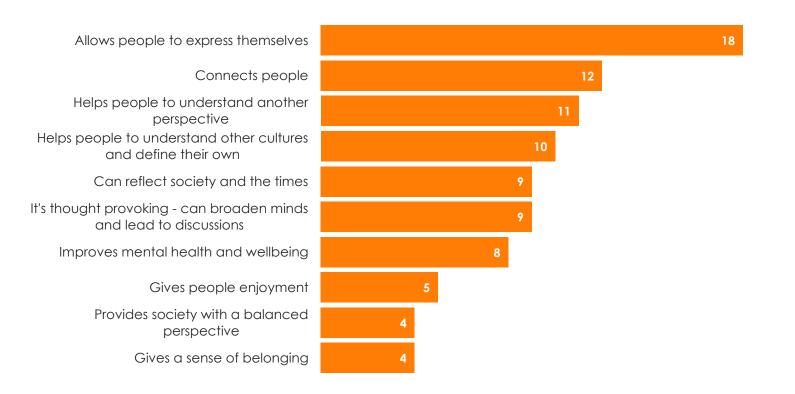
Base: All respondents: Manawatū-Whanganui residents 2020 (n=383); 2023 (n=436); New Zealand: (n=6527)

Reasons why the arts improve society

Why Manawatū-Whanganui residents feel the arts improve New Zealand society

For what reasons do you feel the arts improve society?

% Leading responses



Commentary

We asked the 51% of respondents who feel that the arts improve New Zealand society why this is. The chart opposite shows the leading reasons given.

Quotes

"They make people happy, they give solace, joy. They allow people to express themselves, they make people reflect and think, they provide additional ways of looking at society, ourselves, the world"

Woman, 50-59 years, NZ European, Manawatū-Whanganui

"Toi Māori tells a story to people near and far about te ao Māori and helps people to understand who we are. Many foreigners are interested in these topics and this knowledge makes them happy and feel connected."

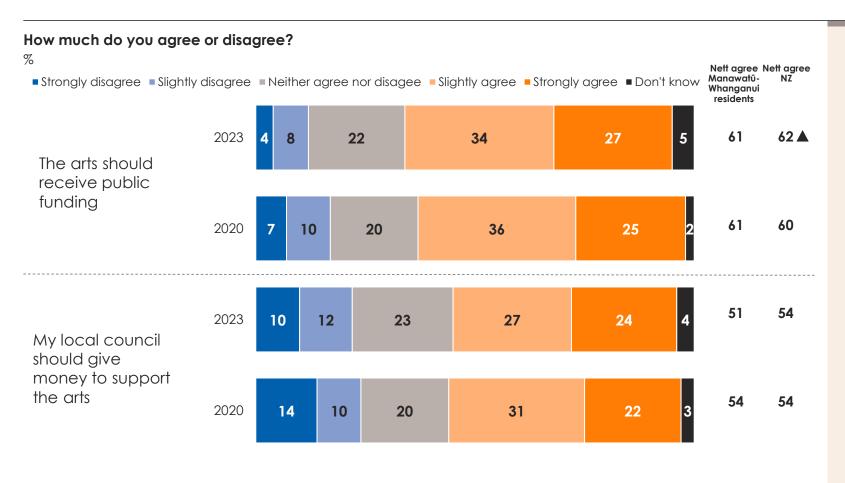
> Woman, 30-39 years, Māori, Manawatū-Whanganui

Base: Respondents who feel the arts improve New Zealand society: Manawatū-Whanganui residents 2023 (n=242)

Note: Themes mentioned by fewer than 4% of respondents have been suppressed

Attitudes towards the arts: Funding support for the arts

The strength of public support for arts funding



Commentary

Support for public funding of the arts remains strong.

61% of Manawatū-Whanganui residents believe that the arts should receive public funding.

This is comparable with 2020, and the national average (62%).

51% of Manawatū-Whanganui residents support the idea that Council should help fund the arts.

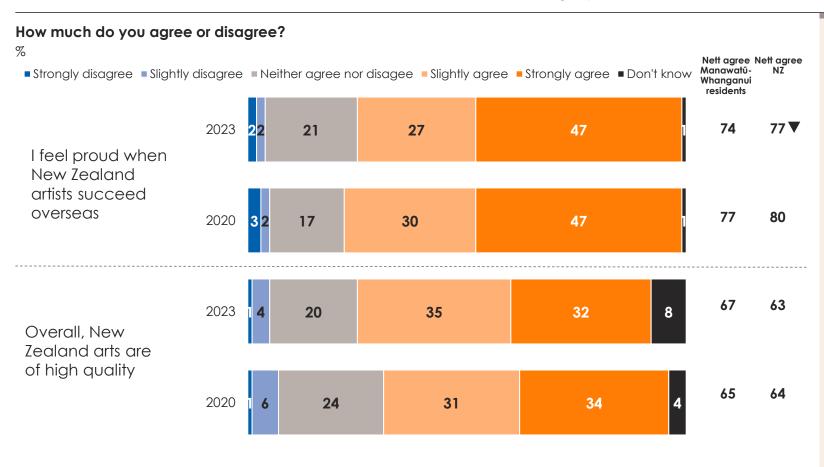
This is comparable with 2020, and line with the national average (54%).

Base: All respondents: Manawatū-Whanganui residents 2020 (n=383); 2023 (n=436); New Zealand: (n=6527)

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Attitudes towards the arts: New Zealand arts on the international stage

Perceptions of the quality of arts in New Zealand and how proud Manawatū-Whanganui residents feel when New Zealand artists enjoy overseas success



Commentary

Manawatū-Whanganui residents continue to be positive about the quality of the arts in New Zealand and are enthused when they see New Zealand artists succeed overseas.

74% of Manawatū-Whanganui residents feel proud when New Zealand artists succeed overseas.

This is comparable with 2020, and in line with the national average (77%).

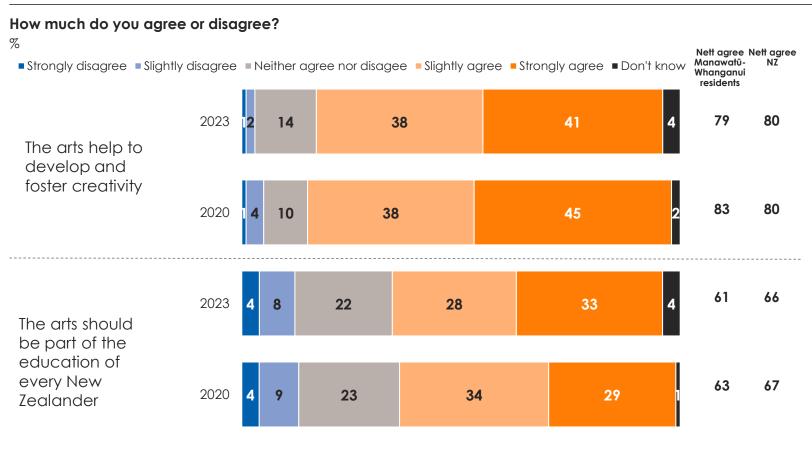
Overall, 67% of Manawatū-Whanganui residents agree that New Zealand arts are of high quality.

This is comparable with 2020, and in line with the national average (63%).

Base: All respondents: Manawatū-Whanganui residents 2020 (n=383); 2023 (n=436); New Zealand: (n=6527)

Attitudes towards the arts: Education and development

Manawatū-Whanganui residents' recognition of the value of the arts in fostering creativity, and whether this translates into support for the arts being part of everyone's education



Commentary

79% of Manawatū-Whanganui residents recognise the value of the arts in developing and fostering creativity.

This is comparable with 2020, and in line with the national average (80%).

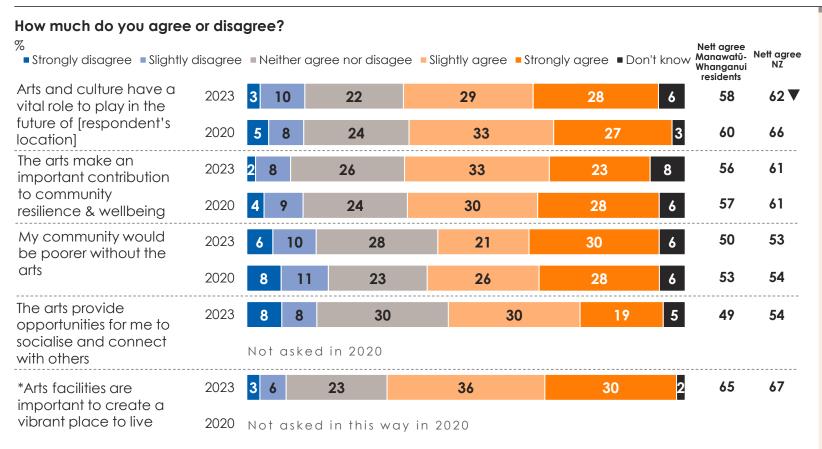
61% of Manawatū-Whanganui residents support the idea that the arts should be part of the education of every New Zealander.

This is comparable with 2020, and in line with the national average (66%).

Base: All respondents: Manawatū-Whanganui residents 2020 (n=383); 2023 (n=436); New Zealand: (n=6527)

Attitudes towards the arts: Role of the arts in creating communities

These attitudes speak to the role of the arts in creating communities. The role of the arts in supporting social connections was explored for the first time in 2023.



Commentary

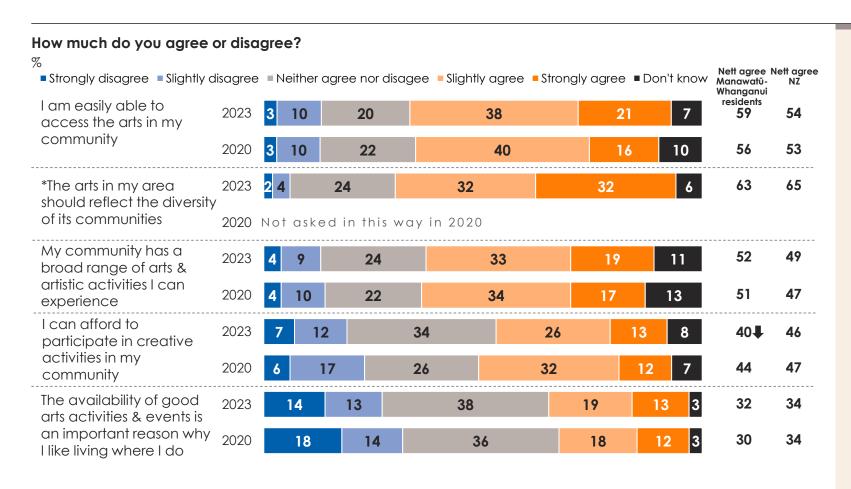
Manawatū-Whanganui residents' perceptions are comparable with the national averages, and have not changed significantly since 2020.

The new 2023 measure delivers insight into the value that the arts provide to individuals in building community: 49% of Manawatū-Whanganui residents say the arts provide opportunities for them to socialise and connect with others.

Base: All respondents: Manawatū-Whanganui residents 2020 (n=383); 2023 (n=436); New Zealand: (n=6527) (significant differences are shown for the 'strongly agree' and 'nett agree' ratings '*Historic data is not shown due to a significant change in wording of the statement.

Attitudes towards the arts: Accessibility and inclusiveness

Perceptions about whether the arts are accessible and inclusive



Commentary

Around six in ten Manawatū-Whanganui residents can access the arts and a similar proportion feel the arts reflect the diversity of their community.

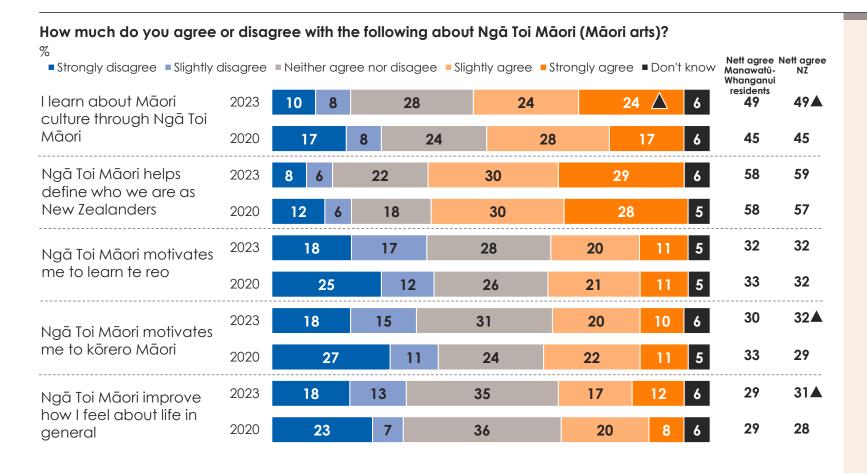
Manawatū-Whanganui residents are less likely than the national average to believe that they can afford to participate in creative activities in their community.

Perceptions have not changed significantly since 2020.

Base: All respondents: Manawatū-Whanganui residents 2020 (n=383); 2023 (n=436); New Zealand: (n=6527) *Historic data is not shown due to a significant change in wording of the statement.

Attitudes towards Ngā Toi Māori (Māori arts)

Attitudes describing the benefits people personally experience from Ngā Toi Māori



Commentary

Most commonly, Manawatū-Whanganui residents feel Ngā Toi Māori helps define who we are as New Zealanders, and that they learn about Māori culture through Ngā Toi Māori. Nearly a third also feel Ngā Toi Māori motivates them to learn te reo.

Since 2020, more Manawatū-Whanganui residents 'strongly agree' that they learn about Māori culture through Ngā Toi Māori.

Manawatū-Whanganui residents' perceptions are comparable with the national averages.

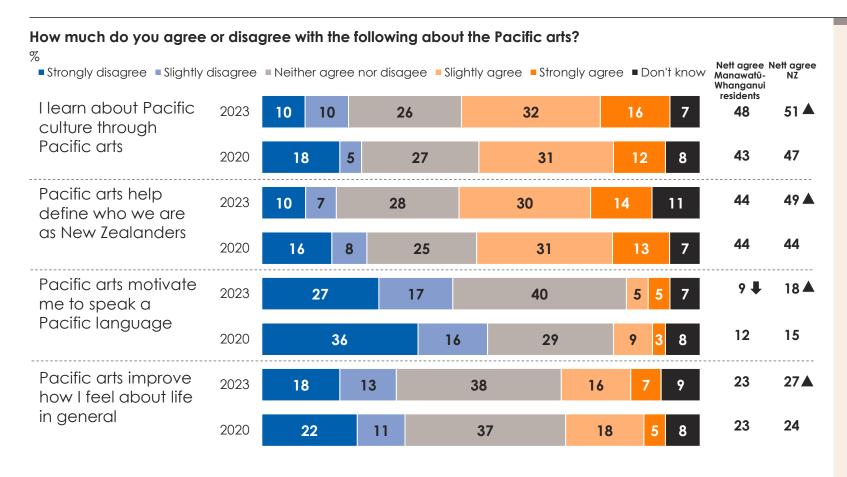
Base: All respondents: Manawatū-Whanganui residents 2020 (n=383); 2023 (n=436); New Zealand: (n=6527)

Significant differences are shown for the 'strongly agree' and 'nett agree' ratings

23

Attitudes towards Pacific arts

Attitudes describing the benefits people personally experience from the Pacific arts



Commentary

Most commonly, Manawatū-Whanganui residents feel that Pacific arts teach them about Pacific culture and helps define who we are as New 7ealanders.

Manawatū-Whanganui residents are less likely than the national average to believe that Pacific arts motivate them to speak a Pacific language.

Manawatū-Whanganui residents' levels of agreement with these statements have not changed significantly since 2020.

Base: All respondents: Manawatū-Whanganui residents 2020 (n=383); 2023 (n=436); New Zealand: (n=6527)

Significant differences are shown for the 'strongly agree' and 'nett agree' ratings

= significantly higher / lower than all New Zealanders

Overall engagement, attendance and participation

Overall engagement

Overall engagement is based on all those who have either **attended** or **participated** in the following art forms in the last 12 months: craft & object art, literature, Ngā Toi Māori (Māori arts), Pacific arts, performing arts, and visual arts.

Have you [attended or participated in any art forms] in the last 12 months?

Manawatū-Whanganui residents



Verian





New Zealand



Commentary

The survey asks respondents about their attendance at, and participation in, six separate art forms. There are no questions that measure attendance or participation in the arts at an overall level.

The results opposite are therefore a nett calculation that includes the respondents who said they attended or participated in at least one art form in the last 12 months.

79% of Manawatū-Whanganui residents have engaged with the arts in the last 12 months.

This represents an no change since 2020 (75%).

The level of engagement is comparable the national average (78%).

Base: All respondents: Manawatū-Whanganui residents 2017 (n=317), 2020 (n=383), 2023 (n=436);



↑ ■ = significantly higher / lower than all New Zealanders

Overall attendance

Overall attendance is based on all those who have **attended** the following art forms in the last 12 months: craft & object art, literature, Ngā Toi Māori (Māori arts), Pacific arts, performing arts, and visual arts.

Have you [attended any art forms] in the last 12 months?

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Commentary

71% of Manawatū-Whanganui residents have attended at least one arts event or location in the last 12 months.

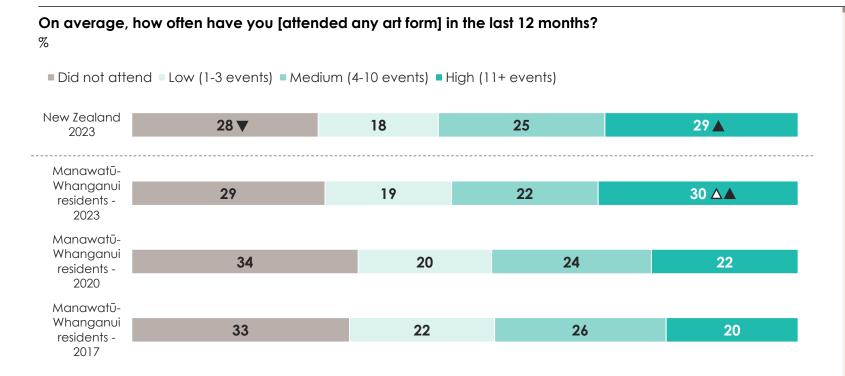
The level of attendance has not changed significantly since 2020, and is in line with the national average (72%).

Base: All respondents: Manawatū-Whanganui residents 2017 (n=317), 2020 (n=383), 2023 (n=436); New Zealand: (n=6527).

↑ ■ = significantly higher / lower than all New Zealanders

Frequency of attendance

Frequency of attendance shows the **number of times** people have attended any of the following art forms in the last 12 months: craft & object art, literature, Ngā Toi Māori (Māori arts), Pacific arts, performing arts, and visual arts.



Commentary

We have identified four groups defined by the frequency with which they attended any art form over the last 12 months:

- Did not attend any art form at all
- Attended one to three times (low)
- Attended four to 10 times (medium)
- Attended 11 or more times (high).

52% of Manawatū-Whanganui residents have attended any art form four or more times in a year.

The proportion of Manawatū-Whanganui residents attending 11 or more times a year is higher than in 2020, and in line with the national average (29%).

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Overall participation

Overall participation is based on all those who have **participated** in the following art forms in the last 12 months: craft & object art, literature, Ngā Toi Māori (Māori arts), Pacific arts, performing arts, and visual arts.

Have you [participated in any art forms] in the last 12 months?

Verian









New Zealand



Commentary

54% of Manawatū-Whanganui residents have participated in at least one art form in the last 12 months.

The level of participation is comparable with 2020, and in line with the national average (54%).

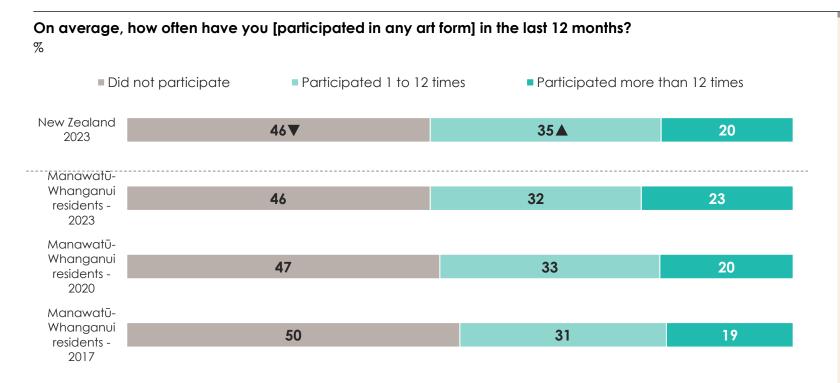
Base: All respondents: Manawatū-Whanganui residents 2017 (n=317), 2020 (n=383), 2023 (n=436); New Zealand: (n=6527).



↑ ■ = significantly higher / lower than all New Zealanders

Frequency of participation

Frequency of participation shows the number of times people have participated in any of the following art forms in the last 12 months: craft & object art, literature, Ngā Toi Māori (Māori arts), Pacific arts, performing arts, and visual arts.



Commentary

We have identified three groups based on the frequency with which they participated in any art form over the last 12 months:

- Did not participate in any art form at all
- Participated one to 12 times
- Participated more than 12 times.

23% of Manawatū-Whanganui residents participate in the arts on a more regular basis (more than 12 times a year).

The proportion of Manawatū-Whanganui residents participating more than 12 times a year is comparable with 2020, and in line with the national average (20%).

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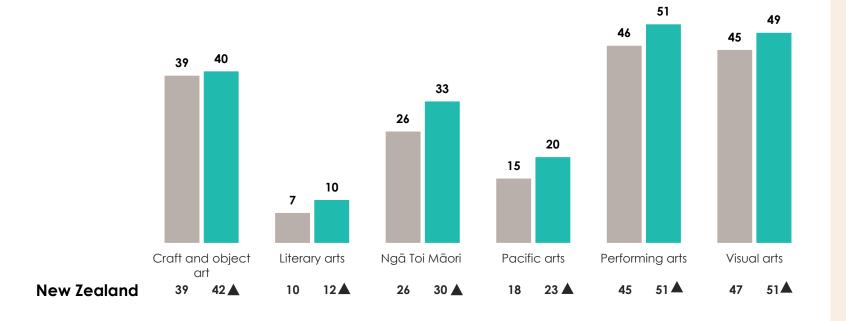
Attendance by artform

Attendance by art form

The proportions of Manawatū-Whanganui residents who have attended each art form at least once in the last 12 months.

Proportion who have attended the art form in the last 12 months %

■ Manawatū-Whanganui residents - 2020 ■ Manawatū-Whanganui residents - 2023



Commentary

The most popular art forms for attendance are performing arts, visual arts, craft and object art, and Ngā Toi Māori.

Manawatū-Whanganui residents' attendance of each art form is comparable with the national average, and has not changed significantly since 2020.

Further analysis of each art form is presented on the following pages.

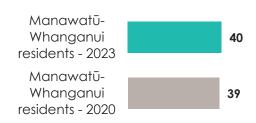
Craft and object art attendance

The overall level of craft and object art attendance, as well as the channel used and frequency of attendance (among attendees)

Have you seen any craft and object artworks at an exhibition, festival, art gallery, museum, library, or online in the last 12 months?



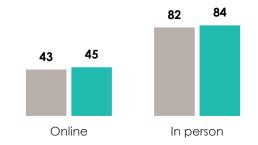
2023 (n=436).



Base: All respondents: Manawatū-Whanganui residents 2020 (n=383),

Did you do this online or in person?

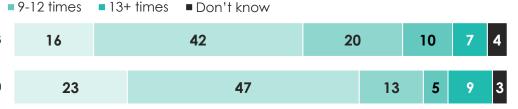
% ■ Manawatū-Whanganui residents - 2020 ■ Manawatū-Whanganui residents - 2023



Base: All who attended craft and/or object art: Manawatū-Whanganui residents 2020 (n=150), 2023 (n=172).

On average how often have you done this in the last 12 months?





Base: All who attended craft and/or object art: Manawatū-Whanganui residents 2020 (n=150), 2023 (n=172).

Commentary

Overall, 40% of Manawatū-Whanaanui residents have attended craft and object art in the last 12 months.

This is comparable with 2020.

Attendees are more likely to attend craft and object art in person than online.

Most Manawatū-Whanganui residents who attended craft and object art in the last 12 months did so one to three times (58%).

Literary arts attendance

The overall level of literary arts attendance, as well as the channel used and frequency of attendance (among attendees)

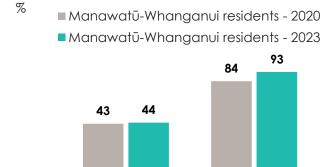
Have you gone to any spoken word, poetry or book readings, or literary festivals or events in the last 12 months?



Base: All respondents: Manawatū-Whanganui residents 2020 (n=383), 2023 (n=436).

Did you do this online or in person?

Online



Base: All who attended literary arts: Manawatū-Whanganui residents 2020 (n=34), 2023 (n=41).

In person

Commentary

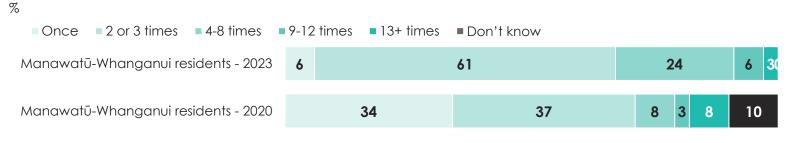
Overall, 10% of Manawatū-Whanganui residents have attended literary arts in the last 12 months.

This is comparable with 2020.

Attendees are more likely to attend literary arts in person than online.

On average how often have you done this in the last 12 months?

Base: All who attended literary arts: Manawatū-Whanganui residents 2020 (n=34), 2023 (n=41).

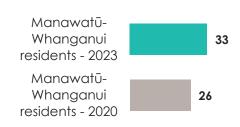


Most Manawatū-Whanganui residents who attended literary arts did so one to three times (67%).

Ngā Toi Māori (Māori arts) attendance

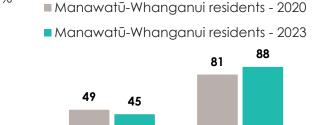
The overall level of ngā Toi Māori attendance, as well as the channel used and frequency of attendance (among attendees)

Have you seen any artworks by Māori artists or gone to any Māori arts or cultural performances, Toi Ahurei, festivals or exhibitions in the last 12 months?



Base: All respondents: Manawatū-Whanganui residents 2020 (n=383), 2023 (n=436).

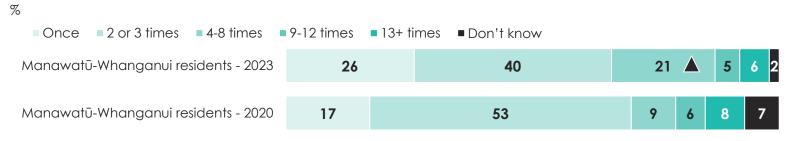
Did you do this online or in person?



Online In person Base: All who attended Māori arts: Manawatū-Whanganui residents 2020

(n=104), 2023 (n=146).

On average how often have you done this in the last 12 months?



Base: All who attended Māori arts: Manawatū-Whanganui residents 2020 (n=104), 2023 (n=146).

Commentary

Overall, 33% of Manawatū-Whanganui residents have attended Ngā Toi Māori in the last 12 months.

This is comparable with 2020.

Attendees are more likely to attend Ngā Toi Māori in person than online.

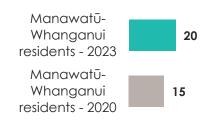
Most Manawatū-Whanganui residents who attended Ngā Toi Māori in the last 12 months did so one to three times (66%). More attendees attended 4 to 8 times than in 2020.

Pacific arts attendance

The overall level of Pacific arts attendance, as well as the channel used and frequency of attendance (among attendees)

Have you seen any artworks by Pasifika artists or gone to any Pasifika cultural performances, festivals or exhibitions in the last 12 months?

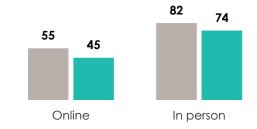




Base: All respondents: Manawatū-Whanganui residents 2020 (n=383), 2023 (n=436).

Did you do this online or in person?

% ■ Manawatū-Whanganui residents - 2020 ■ Manawatū-Whanganui residents - 2023



Base: All who attended Pacific arts: Manawatū-Whanganui residents 2020 (n=62), 2023 (n=89).

Commentary

Overall, 20% of Manawatū-Whanganui residents have attended Pacific arts events in the last 12 months.

This is comparable with 2020.

Attendees are more likely to attend Pacific arts events in person than online.

On average how often have you done this in the last 12 months?



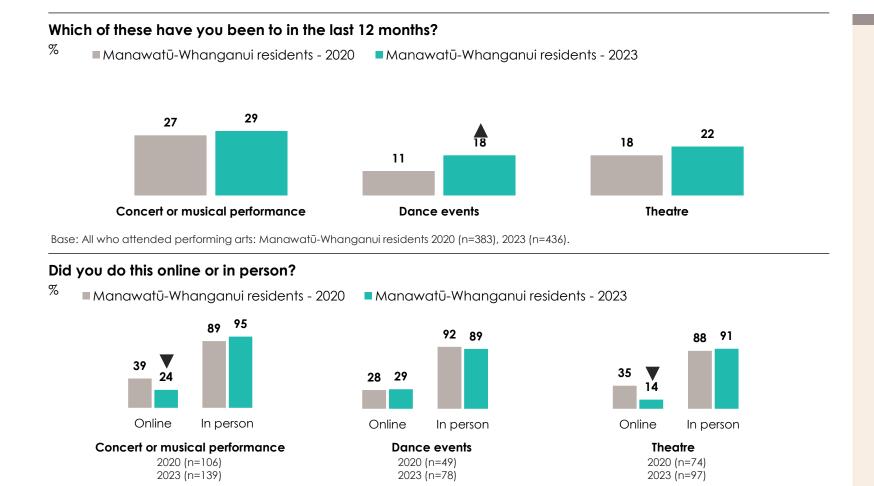


Base: All who attended Pacific arts: Manawatū-Whanganui residents 2020 (n=62), 2023 (n=89).

Most Manawatū-Whanganui residents who attended Pacific arts events in the last 12 months did so one to three times (69%).

Performing arts attendance

The overall level of performing arts attendance, as well as the channels attendees use



Commentary

Overall, 51% of Manawatū-Whanganui residents have attended the performing arts in the last 12 months.

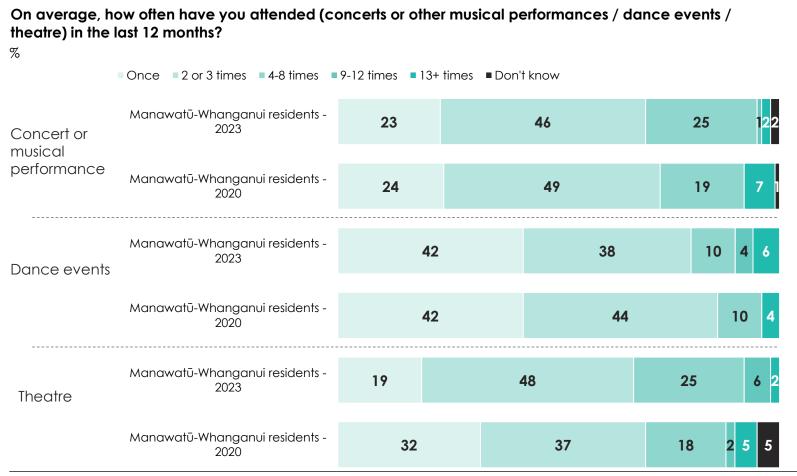
In the last 12 months, 29% of Manawatū-Whanganui performing arts attendees attended a concert or musical performance, 22% attended theatre, and 18% attended a dance event.

Attendance of dance events is higher than in 2020.

Manawatū-Whanganui residents typically attend the performing arts in person, but between 14% and 29% of attendees attend each art form online.

Performing arts attendance

The frequency of attending performing arts (among attendees)



Commentary

For each performing arts form, most Manawatū-Whanganui residents who attended that form did so one to three times.

Frequencies of attendance are not significantly different from 2020.

Base: All Manawatū-Whanganui respondents who attended each art form: n=106, n=139, n=49, n=78, n=74, n=97 respectively.

Visual arts attendance

The overall level of visual arts attendance, as well as the channel used and frequency of attendance (among attendees)

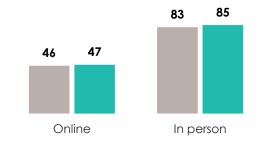
Have you seen any visual artworks at an exhibition, festival, art gallery, museum, library, cinema or online in the last 12 months?



Base: All respondents: Manawatū-Whanganui residents 2020 (n=383), 2023 (n=436).

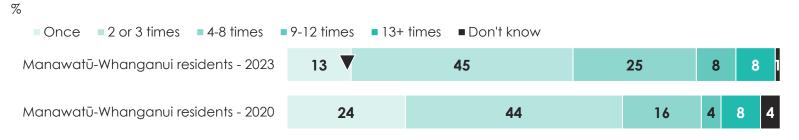
Did you do this online or in person?

■ Manawatū-Whanaanui residents - 2020 ■ Manawatū-Whanaanui residents - 2023



Base: All who attended visual arts: Manawatū-Whanganui residents 2020 (n=182), 2023 (n=212).

On average how often have you done this in the last 12 months?



%

Base: All who attended visual arts: Manawatū-Whanganui residents 2020 (n=182), 2023 (n=212).

Commentary

49% of Manawatū-Whanganui residents attended the visual arts in the last 12 months.

This is comparable with 2020.

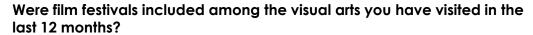
85% of attendees did so in person and 47% attended online.

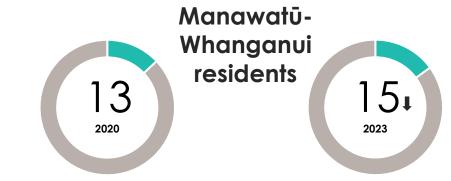
In terms of frequency 16% are enthusiasts of the visual arts, attending nine of more times in the 12-month period.

Overall, frequency of attendance has increased since 2020 with more attending multiple times.

Visual arts attendance: impact of film festivals

A breakdown of visual arts attendance by assessing the contribution that film festivals have in attracting Manawatū-Whanganui residents to the visual arts (versus other visual arts)





Base: All who attended visual arts: Manawatū-Whanganui residents 2020 (n=182), 2023 (n=212).

And have you visited visual arts other than film festivals in the last 12 months?



Base: All who attended film festivals: Manawatū-Whanganui residents 2020 (n=28), 2023 (n=31).

New Zealand Commentary



This is comparable with 2020, and lower than the 2023 national average (22%).

87% of those who have attended a film festival in the last 12 months have also attended other visual art forms.

This is comparable with 2020, and in line with the 2023 national average (83%).



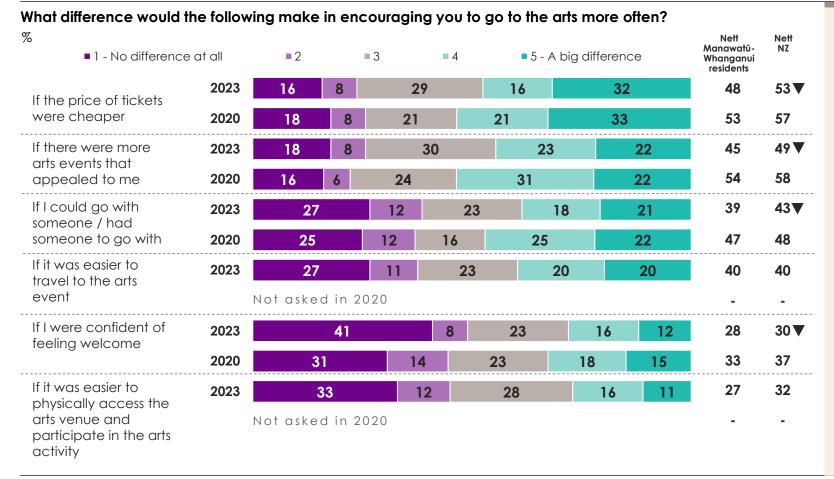
2023

Base: All who attended visual arts: New

= significantly higher / lower than 2020

Encouraging greater attendance in the arts

Factors that may encourage residents to attend the arts more frequently are explored here. Two new factors were added in 2023 covering travel and physical accessibility.



Commentary

We asked respondents what factors might encourage them to attend more often.

The top three factors are:

- Cheaper tickets (48%)
- More appealing events (45%)
- Easier travel to the arts event (40%).

Manawatū-Whanganui residents' perceptions are comparable with the national averages and have not changed significantly since 2020.

Base: All respondents who are interested in the arts but do not go much: Manawatū-Whanganui residents 2020 (n=261), 2023 (n=297); New Zealand: (n=4587).

Participation by artform

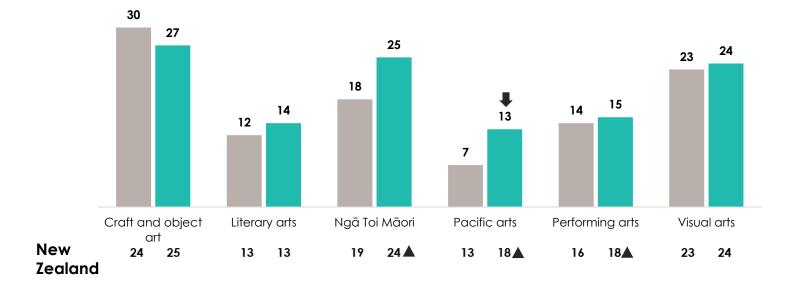
Participation by art form

The proportions of Manawatū-Whanganui residents who have participated in each art form at least once in the last 12 months



Manawatū-Whanaanui residents - 2020

■ Manawatū-Whanganui residents - 2023



Commentary

The most popular art forms for participation are craft and object art, Ngā Toi Māori and visual arts.

Manawatū-Whanganui residents are less likely than the national average to participate in Pacific arts.

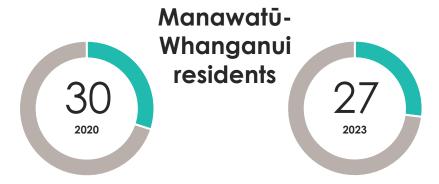
Manawatū-Whanganui residents' participation is comparable with 2020.

Further analysis of each art form is presented on the following pages.

Craft and object art participation

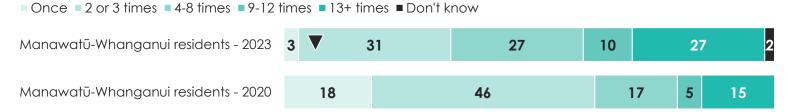
The level and frequency of craft and object art participation

Thinking again about craft and object art, have you created anything in the last 12 months?



Base: All respondents: Manawatū-Whanganui residents 2020 (n=383), 2023 (n=436).

On average how often have you done this in the last 12 months?



Base: All who participated in craft and object art: Manawatū-Whanganui residents 2020 (n=109), 2023 (n=106).

Commentary

27% of Manawatū-Whanganui residents participated in craft and object art in the last 12 months.

This is comparable with 2020.

37% of participants in craft and object art participate regularly (at least nine times in the last 12 months).

This is higher than 2020.

Literary arts participation

The level and frequency of literary arts participation

Still thinking about literature, in the last 12 months have you taken part in a writing workshop or literary event, or done any creative writing of your own, for example poetry, fiction or non-fiction?



Base: All respondents: Manawatū-Whanganui residents 2020 (n=383), 2023 (n=436).

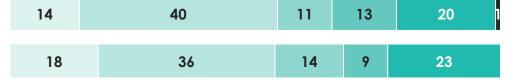
On average how often have you done this in the last 12 months?

%



Manawatū-Whanganui residents - 2023

Manawatū-Whanganui residents - 2020



Base: All who participated in literary arts: Manawatū-Whanganui residents 2020 (n=54), 2023 (n=54).

Commentary

14% of Manawatū-Whanganui residents participated in literary arts in the last 12 months.

This is comparable with 2020.

33% of participants in literary arts participate regularly (at least nine times in the last 12 months).

This is comparable with 2020.

Ngā Toi Māori participation

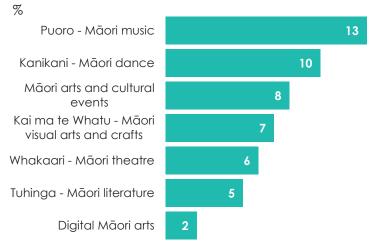
The overall level and frequency of participation in Ngā Toi Māori (Māori arts), as well as participants' involvement in specific Ngā Toi Māori activities

In the last 12 months have you taken part in any Ngā Toi Māori (Māori arts)?





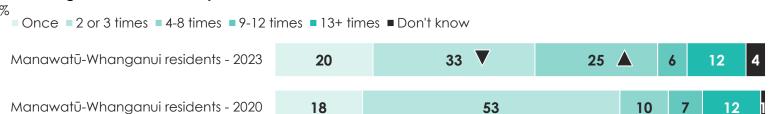
Choose all the activities you have done.



Base: All respondents: Manawatū-Whanganui residents 2023 (n=436).

Base: All respondents: Manawatū-Whanganui residents 2020 (n=383), 2023 (n=436).

On average, how often have you done this in the last 12 months?



Base: All who participated in Māori arts: Manawatū-Whanganui residents 2020 (n=77), 2023 (n=104).

Commentary

25% of Manawatū-Whanganui residents participated in Naā Toi Māori in the last 12 months.

This has not changed significantly since 2020.

The 2023 survey results show that 46% of Māori residents and 20% of non-Māori residents participated in Ngā Toi Māori in the last 12 months.

The most popular Ngā Toi Māori activity is puoro (music), followed by kanikani (dance).

18% of participants in Ngā Toi Māori participate regularly (at least nine times in the last 12 months).

Frequency of attendance (among attendees) has increased since 2020.

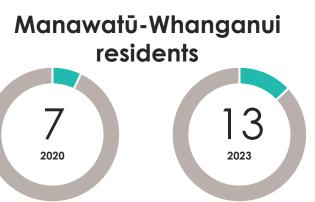
Pacific arts participation

The overall level and frequency of participation in Pacific arts, as well as participants' involvement in specific Pacific arts activities

In the last 12 months have you taken part in any of the following Pacific arts?

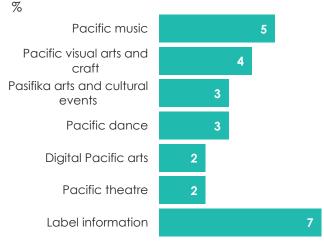


2023 (n=436).



Base: All respondents: Manawatū-Whanganui residents 2020 (n=383),

Choose all the activities you have done.



Base: All respondents: Manawatū-Whanganui residents 2023 (n=436).

Commentary

13% of Manawatū-Whanganui residents participated in Pacific arts in the last 12 months.

This has not changed significantly since 2020.

The most popular Pacific arts activities are music and visual arts and craft.

7% of participants in Pacific arts participate regularly (at least nine times in the last 12 months).

This is comparable with 2020.

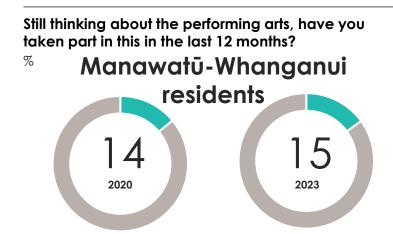
On average, how often have you done this in the last 12 months?

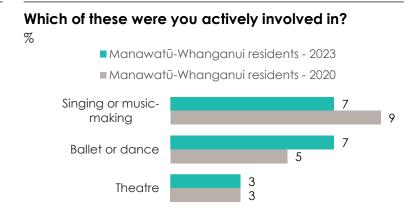


Base: All who participated in Pacific arts: Manawatū-Whanganui residents 2020 (n=33), 2023 (n=53).

Performing arts participation

The level and frequency of performing arts participation in the performing

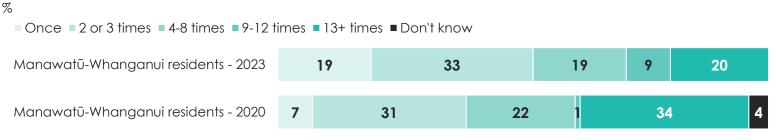




Base: All respondents: Manawatū-Whanganui residents 2020 (n=383), 2023 (n=436).

Base: All respondents: Manawatū-Whanganui residents 2020 (n=383), 2023 (n=436).

On average how often have you done this in the last 12 months?



Base: All who participated in performing arts: Manawatū-Whanganui residents 2020 (n=60), 2023 (n=60).

Commentary

15% of Manawatū-Whanganui residents participated in performing arts in the last 12 months.

This is comparable with 2020.

Singing or music making, and ballet or dance are the most popular types of performing arts for Manawatū-Whanganui residents to take part in.

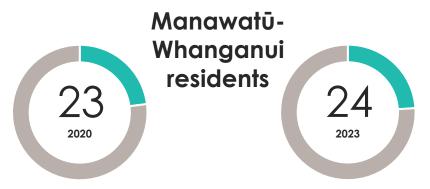
29% of participants in the performing arts participate regularly (at least nine times in the last 12 months).

This is comparable with 2020.

Visual arts participation

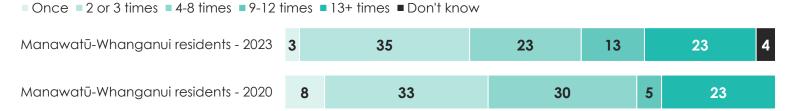
The level and frequency of visual arts participation

Have you created any visual artworks in the last 12 months?



Base: All respondents: Manawatū-Whanganui residents 2020 (n=383), 2023 (n=436).

On average how often have you done this in the last 12 months?



Base: All who participated in visual arts: Manawatū-Whanganui residents 2020 (n=92), 2023 (n=95).

Commentary

24% of Manawatū-Whanganui residents participated in the visual arts in the last 12 months.

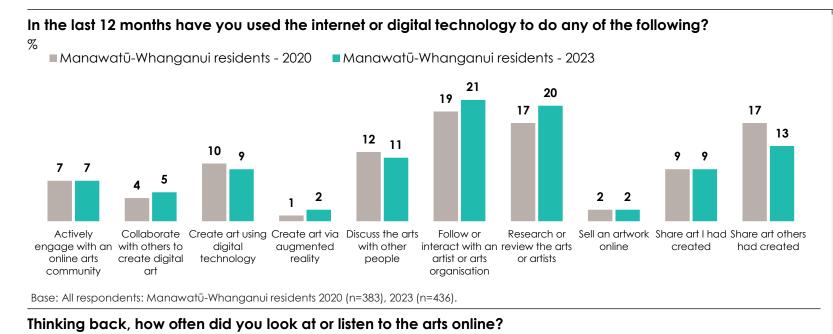
This is comparable with 2020.

36% of participants in the visual arts participate regularly (at least nine times in the last 12 months).

This is comparable with 2020.

Use of digital technology for arts activities

Manawatū-Whanganui residents' use of digital technology to engage with arts activities and frequency of digital art consumption





Base: All respondents: Manawatū-Whanganui residents 2020 (n=383), 2023 (n=436).

Commentary

41% of Manawatū-Whanganui residents have used digital technology for arts activities in 2023.

The frequency of looking or listening to the arts online is comparable with 2020.

The most popular activities are:

- Following or interacting with an artist or arts organisation
- Researching or reviewing the arts or artists
- Sharing art others had created.

For further information please contact

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