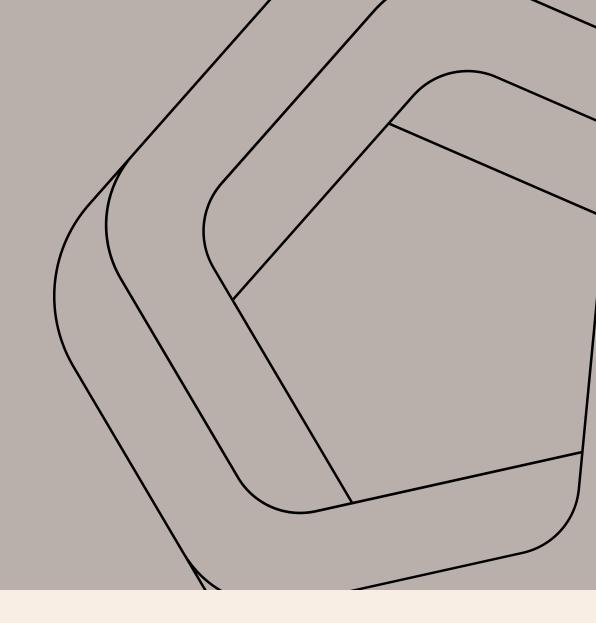
## New Zealanders and the Arts Ko Aotearoa me ōna Toi

Survey findings for Canterbury residents

2023







# Introducing Verian

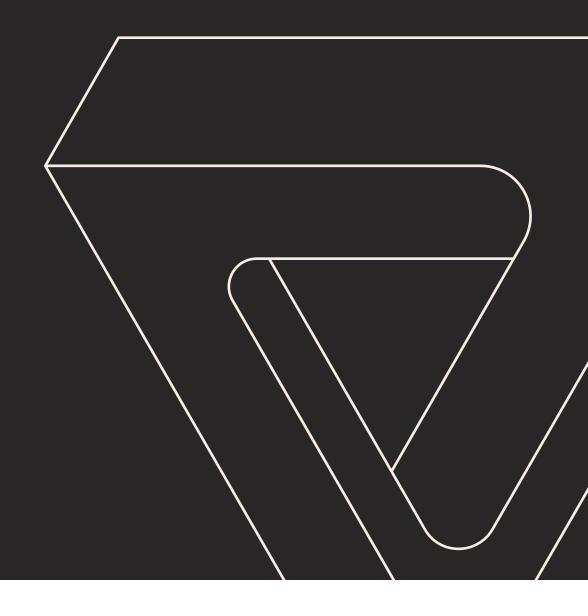
Verian is the new name for Kantar Public (formerly Colmar Brunton).

Following our divestment from our former parent company, we are now an independent research and evaluation agency, providing evidence and advisory services to government and the public realm, across Aotearoa New Zealand and around the world.

Verian is a corporate member of ESOMAR and all research staff are members of Research Association New Zealand.

#### Contact person

Jocelyn Rout





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# Introduction

## Background and objectives of the research

Since 2005, Creative New Zealand has conducted research to measure New Zealanders' engagement with the arts. This includes attendance and participation in different art forms, as well as wider attitudes to the arts. The research comprises two separate surveys (one of adults aged 15+; and one of young people aged 10-14 years).

This report presents findings from the adult survey on public attitudes, attendance and participation in the arts in **Canterbury**. The findings are compared to all New Zealanders (aged 15+).

The surveys are repeated every three years. The research is used in several ways. It provides:

- Vital insights for Creative New Zealand, selected agencies and arts organisations about the national levels of cultural engagement over time
- Stories to advocate for the arts
- Practical up-to-date data that arts organisations can use to develop marketing programming and income generation strategies.

The arts is split into six different **art forms**, and attendance and participation is measured for each:

- Craft/object art includes things such as uku (pottery), furniture, glass, adornment (such as 'ei katu, tā moko and jewellery), embroidery, tīvaevae, woodcraft, spinning, weaving or textiles.
- **Literature or literary arts** includes spoken word, poetry or book readings, literary festivals or events, writing workshops, and personal creative writing (eg poetry, fiction or non-fiction).
- **Ngā Toi Māori (Māori arts)** are the works of Māori artists across heritage and contemporary artforms. This includes, but is not limited to: whakairo (carving), raranga (weaving), kanikani (dance), tuhinga (literature), puoro (music), whakaari (theatre), kai mā te whatu (visual arts and crafts), digital Māori arts, Māori arts and cultural events (Hui Ahurei, Manu Kōrero), inter-arts and media arts.
- Pacific arts are the works of Pasifika artists across heritage and contemporary artforms. This includes but is not
  limited to: craft/object art (eg tīvaevae, tapa), dance (eg Tongan tau'olunga, Tokelauan hiva), literature,
  music, theatre, visual arts, digital Pacific arts, Pacific arts and cultural events, inter-arts and media arts.
- **Performing arts** includes theatre (eg comedy, drama, musical theatre, fale aitu, circus, theatre for children, and karetao), dance (eg haka, Pasifika dance, hip hop and ballet), and music (eg contemporary music gigs or performances of choirs, orchestras, and taonga puoro).
- **Visual arts** includes things such as drawing, painting, raranga, tīvaevae, photography, whakairo, sculpture, print-making, typography and film-making.

'Attendance' covers these experiences in the last 12 months:

- Seeing craft and object artworks at an exhibition, festival, art gallery, museum, library or online.
- Attending spoken word, poetry or book readings, or literary festivals or events.
- Seeing any artworks by Māori artists or going to any Māori arts or cultural performances, Toi Ahurei, festivals or exhibitions.
- Seeing artworks by Pasifika artists or going to any Pasifika cultural performances, festivals or exhibitions.
- Attending performing arts events.
- Seeing visual artworks at an exhibition, festival, art gallery, museum, library, cinema or online.

#### 'Participation' is defined as:

• The active involvement in the making or presentation of art in the last 12 months.

## Research approach

#### 891 ONLINE INTERVIEWS

...with adults aged 15+ living in Canterbury

#### Method

For the last three survey waves (2023, 2020, and 2017) the survey has been conducted online<sup>1</sup>.

The questionnaire was refreshed in 2023 to better reflect how New Zealanders value the arts; eight new attitudinal statements were added to the survey. Verian conducted qualitative research (reported separately) to guide this refresh.

#### Trend data

Trend data is shown for 2017, 2020 and 2023 for key metrics, and for 2020 and 2023 for all other measures.

#### **FIELDWORK DATES**

30 October – 20 December 2023

#### Sampling

Online panels were used to achieve a representative sample of residents in Canterbury. Quotas (i.e. interviewing targets) were set by age within gender.

Weighting was also applied to ensure the final age by gender profile is representative of the Canterbury population aged 15+.

At an all New Zealand level, ethnicity quotas were set and post-fieldwork weighting by ethnicity was carried out. The ethnic profile for Canterbury is broadly in line with the census data for the region.

In 2023, Disabled People's Organisations shared the survey with Deaf and disabled people in their networks to increase the number of Deaf and disabled respondents.

#### NATIONAL COMPARISON

Findings are compared to all New Zealanders (6527 interviews)

#### Significance testing

There is a margin of error associated with any survey sample. Based on a sample size of 891, the margin of error is up to +/- 3.3 percentage points (at the 95% confidence level).

We have used statistical tests to determine:

 Whether any differences observed between 2023 and previous survey waves are statistically significant. This is indicated on charts by triangles.

 $\Delta \nabla$  = significantly higher / lower than 2017<sup>2</sup>

■ = significantly higher / lower than 2020

 Whether any differences between the 2023 survey findings for Canterbury and the New Zealand sample are statistically significant. This is indicated on charts by dark grey arrows.

**1** = significantly higher / lower than all New Zealanders

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# Summary

## Executive summary: Canterbury residents and the arts

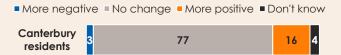
Method: Online survey of 6,527 New Zealanders aged 15+ including 891 Canterbury residents. Maximum margin of error for Canterbury residents: +/- 3.3%

Fieldwork: 30 October - 20 December 2023

#### Canterbury's relationship with the arts

Canterbury residents are strong advocates of the arts. They believe the arts play a key role in creating a better society. Around one in six say they are more positive about the arts than a year ago.

How views have changed over the last 12 months %





...agree the arts improve New Zealand society

There is also perceived value at a community and personal level. The arts help us express our diversity, create connection and communities, support individuals' psychological wellbeing and expand our perspectives. The value residents place on the arts is reflected in majority support for public funding.



...agree the arts in their area should reflect the diversity of its communities ....agree the proop opposition of the diversity of its communities ....agree the proop opposition of the proof opposition opposition opposition of the proof opposition op



...agree the arts provide opportunities for them to socialise and connect with others



...say the arts are important arts are good to their personal health and wellbeing ...agree the arts are good for their mental health and wellbeing



...agree the arts can play a role in raising issues facing our society



...agree the arts should receive public funding

#### Canterbury's engagement with the arts

Canterbury residents

s New Zealand



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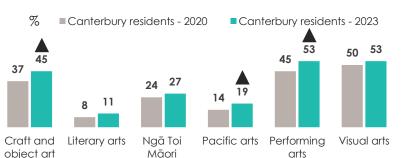






80% of Canterbury residents have attended or participated in the arts in the last 12 months. This has increased since 2020.

#### Attendance



#### **Participation**

% Canterbury residents - 2020 Canterbury residents - 2023

26 29

13 15 17

22 11 14 15 17

Craft and Literary arts Ngā Toi Māori

Pacific arts Performing Visual arts object art

Canterbury residents' attendance of performing arts, craft and object art and Pacific arts have increased since 2020. Canterbury residents' participation in Ngā Toi Māori has increased since 2020.

**AV** =

= significantly higher / lower than 2020

**↑** = significantly higher / lower than all New Zealanders

## Key metrics – demographic analysis for Canterbury

60% of Canterbury residents believe the arts improve New Zealand society.

Groups **more likely** to believe this are:

- Asian New Zealanders (77%)
- 30-39 years (73%)

Groups **less likely** to believe this are:

- NZ European (58%)
- 40-49 years (46%)
- Deaf and disabled people (40%)

62% of Canterbury residents believe the arts should receive public funding.

Those **more likely** to believe this are:

 High income households (Over \$120,000, 71%) Those **less likely** to believe this are:

• 40-49 years (50%)

71% of Canterbury residents believe the arts should reflect New Zealand's cultural diversity.

Groups **more likely** to believe this are:

- Asian New Zealanders (84%)
- Women (74%)

Those **less likely** to believe this are:

• NZ Europeans (69%)

83% of Canterbury residents believe that the arts help to develop and foster creativity

Groups **more likely** to believe this are:

- Higher income households (Over \$80,000, 88%)
- Women (85%)

Groups **less likely** to believe this are:

- 40-49 years (72%)
- Deaf and disabled people (63%)

# Arts attitudes

## Change in overall perception of the arts

Canterbury residents' perceptions of the arts and whether this has changed over the last 12 months



4\5

2020

#### Yes, more positive about the arts

- No, opinion has not changed
- Yes, more negative about the arts
- Don't know

## Canterbury residents



#### **New Zealand**



#### Commentary

While most Canterbury residents have not changed their view of the arts, 16% feel more positive about the arts over the last 12 months.

This is comparable with the national average (16%).

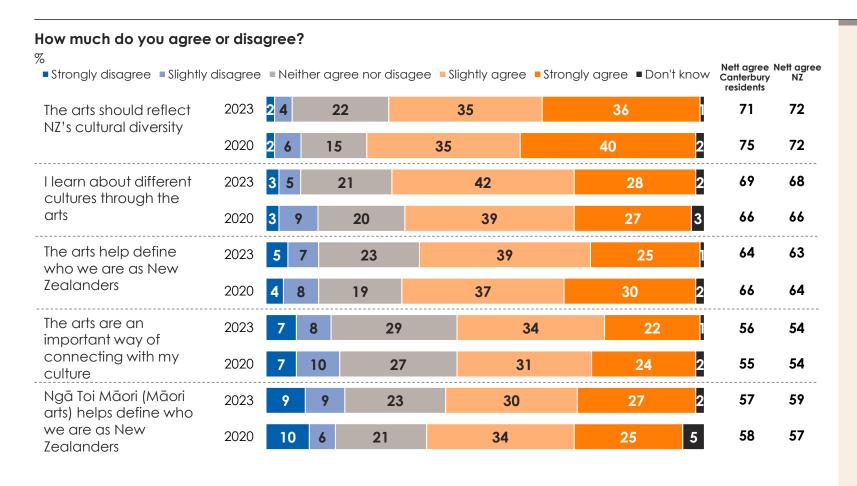
Just 3% of Canterbury residents view the arts more negatively in 2023.

Perceptions are comparable with 2020.

Base: All respondents: Canterbury residents 2020 (n=754); 2023 (n=891); New Zealand: (n=6527)

## Attitudes towards the arts: Culture and identity

How the arts contribute to our sense of self, nationhood and understanding of others



#### Commentary

The most common view continues to be that the arts should reflect NZ's cultural diversity (71% of Canterbury residents).

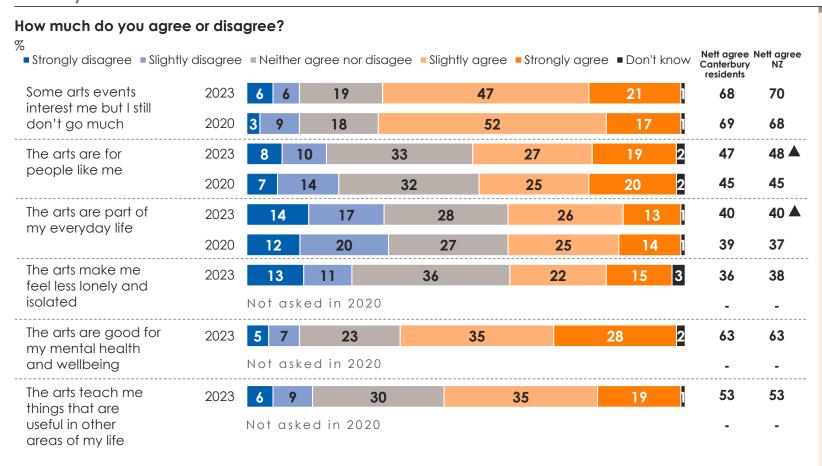
In 2023, 57% of Canterbury residents feel that Ngā Toi Māori helps define who we are as New Zealanders.

Canterbury residents' perceptions are comparable with the national averages, and have not changed significantly since 2020.

Base: All respondents: Canterbury residents 2020 (n=754); 2023 (n=891); New Zealand: (n=6527)

## Attitudes towards the arts: Individuals' relationships with the arts

The personal connection that residents have to the arts (including three new measures in 2023)



#### Commentary

Three new measures in 2023 speak to the potential for the arts to influence a person's wellbeing: 36% feel the arts reduce their sense of loneliness and isolation, 63% feel the arts are good for their mental health and wellbeing, and for 53% the arts teach them things that are useful for other areas of their life.

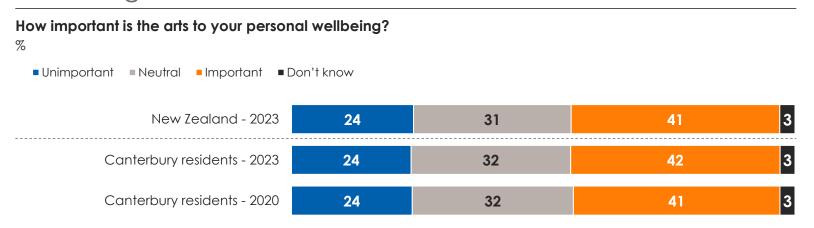
The opportunity to improve attendance at arts events remains, with 68% of Canterbury residents showing interest but reporting low attendance.

Canterbury residents' perceptions are comparable to the national averages, and have not changed significantly since 2020.

Base: All respondents: Canterbury residents 2020 (n=754); 2023 (n=891); New Zealand: (n=6527)

## Importance of the arts to wellbeing

The importance that Canterbury residents perceive the arts to be to their personal wellbeing



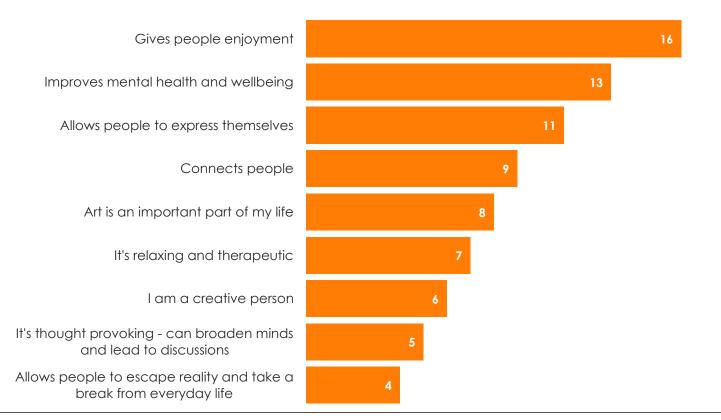
#### Commentary

42% of Canterbury residents feel that the arts is important to their personal wellbeing.

This is comparable with 2020, and in line with the national average (41%).

# Reasons why the arts are important to Canterbury residents' wellbeing

## For what reasons do you say that? % Leading responses



#### Commentary

We asked the 42% of respondents who feel the arts is important to their personal wellbeing why this is. The chart shows the leading responses.

#### **Quotes**

"Because I get to express myself and I also get to learn from other people, and I get to experience other people's happiness from their use of the arts"

Woman, 18-29 years, NZ European, Canterbury

"I am an artist myself, it is how I express myself, find calm, connect with my environment and community, communicate and have fun"

Woman, 30-39 years, NZ European and Māori, Canterbury

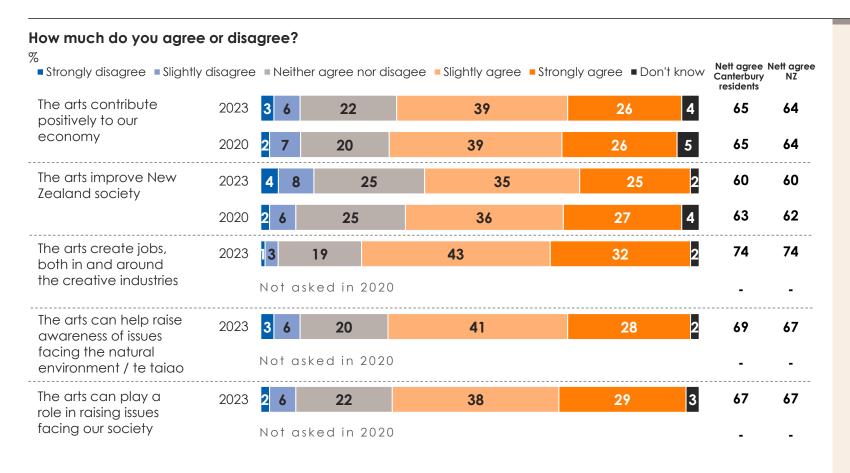
Base: Respondents who feel the arts are important to their personal wellbeing: Canterbury residents 2023 (n=364)

Note: Themes mentioned by fewer than 4% of respondents are not shown

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## Attitudes towards the arts: How the arts benefit New Zealand

Canterbury residents' recognition of the social and economic benefits of the arts



#### Commentary

Most Canterbury residents continue to widely recognise the social and economic benefits of the arts.

These perceptions are in line with 2020.

The three new measures show most Canterbury residents believe the arts have a positive role to play in creating employment in creative industries and bringing attention to environmental and societal issues.

74% of Canterbury residents see the value of the arts in generating employment in creative industries.

69% of Canterbury residents believe the arts can raise awareness of environmental issues.

And 67% of Canterbury residents believe the arts can play a role in raising awareness of societal issues.

Canterbury residents' perceptions are comparable to the national averages.

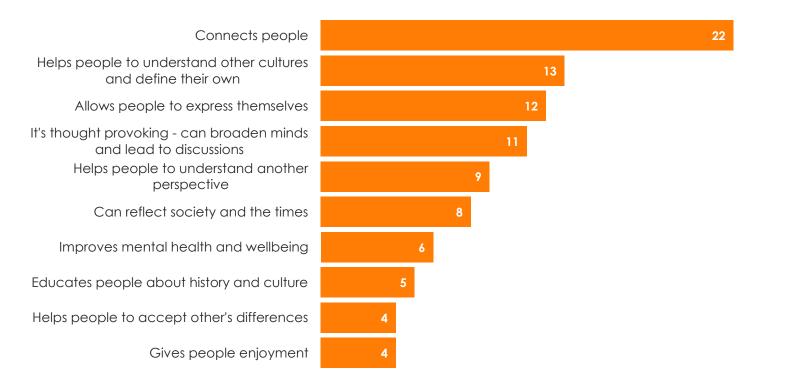
Base: All respondents: Canterbury residents 2020 (n=754); 2023 (n=891); New Zealand: (n=6527)

## Reasons why the arts improve society

Why Canterbury residents feel the arts improve New Zealand society

#### For what reasons do you feel the arts improve society?

% Leading responses



#### Commentary

We asked the 60% of respondents who feel that the arts improve New Zealand society why this is. The chart opposite shows the leading reasons given.

#### **Quotes**

"They enrich our lives, take us away from everyday concerns, you can be uplifted by how clever and creative other people can be, they bring a different perspective. They just make you happy."

Woman, 70+ years, NZ European and Māori, Canterbury

"So, so much – I could spend hours talking about this! At the moment especially, the arts build connection within and between communities, combatting social isolation and social polarisation. They're a boon to the health and wellbeing of Aotearoa."

Woman, 18-29 years, NZ European, Canterbury

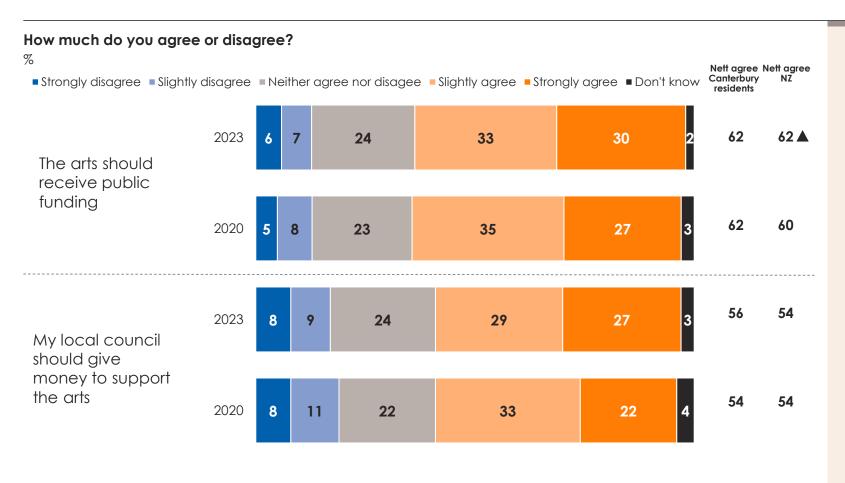
Base: Respondents who feel the arts improve New Zealand society: Canterbury residents 2023 (n=535)

Note: Themes mentioned by fewer than 4% of respondents have been suppressed

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## Attitudes towards the arts: Funding support for the arts

The strength of public support for arts funding



#### Commentary

Support for public funding of the arts remains strong.

62% of Canterbury residents believe that the arts should receive public funding.

This is comparable with 2020, and in line with the national average (62%).

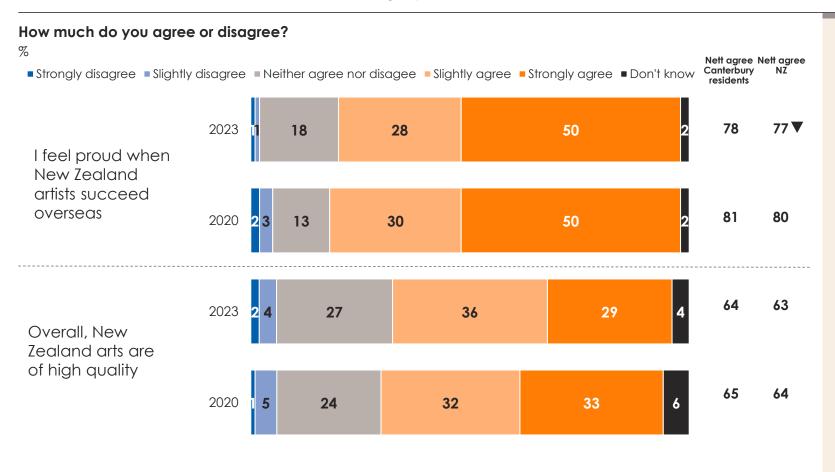
56% of Canterbury residents support the idea that Council should help fund the arts.

This is comparable with 2020, and in line with the national average (54%).

Base: All respondents: Canterbury residents 2020 (n=754); 2023 (n=891); New Zealand: (n=6527)

## Attitudes towards the arts: New Zealand arts on the international stage

Perceptions of the quality of arts in New Zealand and how proud Canterbury residents feel when New Zealand artists enjoy overseas success



#### Commentary

Canterbury residents continue to be positive about the quality of the arts in New Zealand and are enthused when they see New 7ealand artists succeed overseas.

78% of Canterbury residents feel proud when New Zealand artists succeed overseas.

This is comparable with 2020, and in line with the national average (77%).

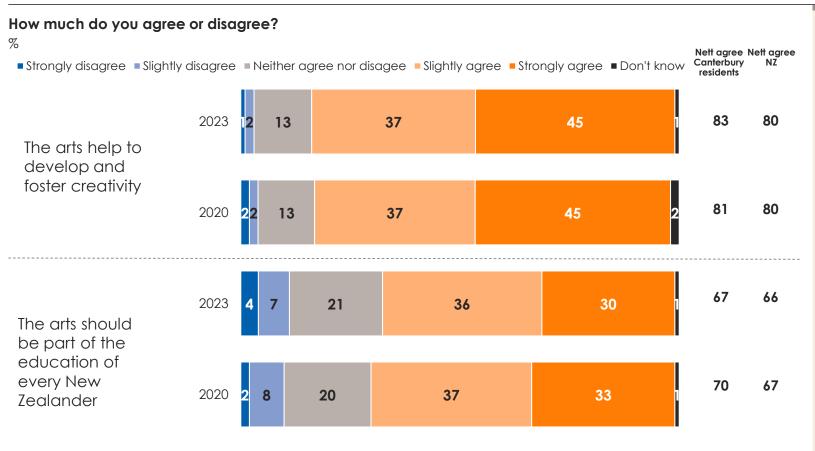
Overall, 64% of Canterbury residents agree that New Zealand arts are of high quality.

This is comparable with 2020, and in line with the national average (63%).

Base: All respondents: Canterbury residents 2020 (n=754); 2023 (n=891); New Zealand: (n=6527)

## Attitudes towards the arts: Education and development

Canterbury residents' recognition of the value of the arts in fostering creativity, and whether this translates into support for the arts being part of everyone's education



#### Commentary

83% of Canterbury residents recognise the value of the arts in developing and fostering creativity.

This is comparable with 2020, and in line with the national average (80%).

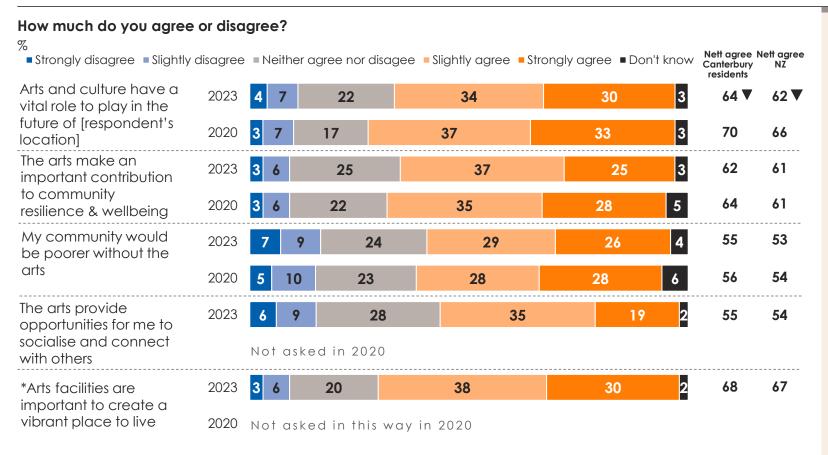
67% of Canterbury residents support the idea that the arts should be part of the education of every New Zealander.

This is comparable with 2020, and in line with the national average (66%).

Base: All respondents: Canterbury residents 2020 (n=754); 2023 (n=891); New Zealand: (n=6527)

## Attitudes towards the arts: Role of the arts in creating communities

These attitudes speak to the role of the arts in creating communities. The role of the arts in supporting social connections was explored for the first time in 2023.



#### Commentary

Since 2020, fewer Canterbury residents believe that arts and culture have a vital role to play in the future of where the resident lives.

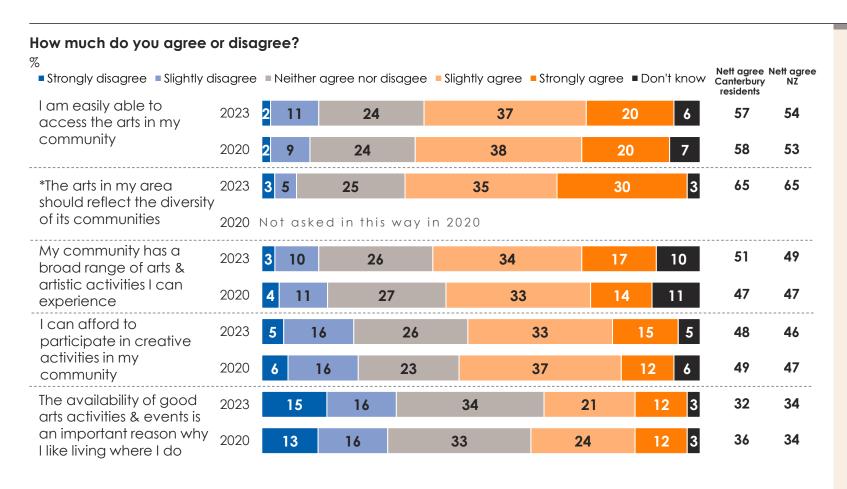
Canterbury residents' perceptions are comparable with the national averages.

The new 2023 measure delivers insight into the value that the arts provide to individuals in building community: 55% of Canterbury residents say the arts provide opportunities for them to socialise and connect with others.

Base: All respondents: Canterbury residents 2020 (n=754); 2023 (n=891); New Zealand: (n=6527) \*Historic data is not shown due to a significant change in wording of the statement.

## Attitudes towards the arts: Accessibility and inclusiveness

Perceptions about whether the arts are accessible and inclusive



#### Commentary

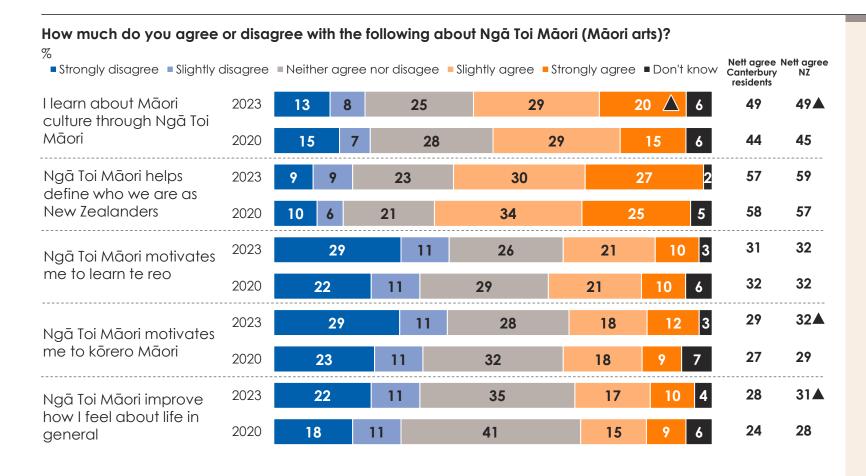
Over half of Canterbury residents can access the arts and around two thirds feel the arts should reflect the diversity of their community.

Canterbury residents' perceptions are comparable with the national averages, and in line with 2020.

Base: All respondents: Canterbury residents 2020 (n=754); 2023 (n=891); New Zealand: (n=6527) \*Historic data is not shown due to a significant change in wording of the statement.

## Attitudes towards Ngā Toi Māori (Māori arts)

Attitudes describing the benefits people personally experience from Ngā Toi Māori



#### Commentary

Most commonly, Canterbury residents feel Ngā Toi Māori helps define who we are as New Zealanders, and that they learn about Māori culture through Ngā Toi Māori.

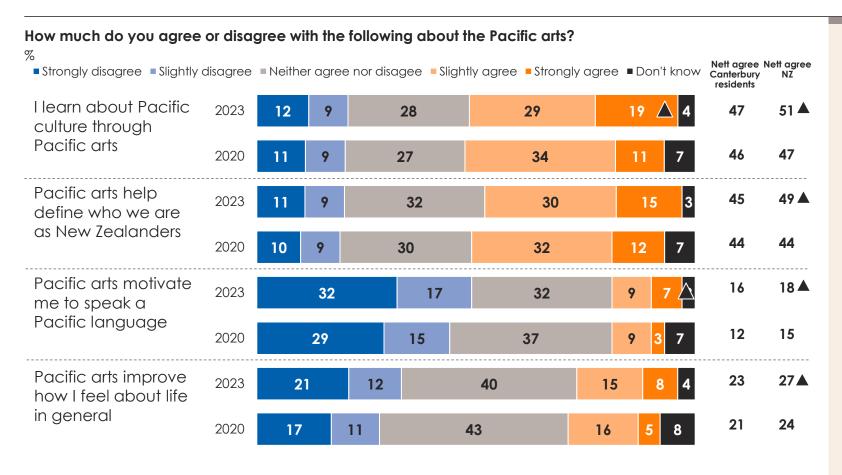
Since 2020, more Canterbury residents 'strongly agree' that they learn about Māori culture through Ngā Toi Māori.

Canterbury residents' perceptions are comparable with the national averages.

Base: All respondents: Canterbury residents 2020 (n=754); 2023 (n=891); New Zealand: (n=6527)

## Attitudes towards Pacific arts

Attitudes describing the benefits people personally experience from the Pacific arts



#### Commentary

Most commonly, Canterbury residents feel that Pacific arts teach them about Pacific culture and helps define who we are as New 7ealanders.

Canterbury residents' views are comparable with the national averages.

Since 2020, more Canterbury residents 'strongly agree' that:

- They learn about Pacific culture through Pacific arts
- Pacific arts motivate them to speak a Pacific language.

Base: All respondents: Canterbury residents 2020 (n=754); 2023 (n=891); New Zealand: (n=6527)

# Overall engagement, attendance and participation

## Overall engagement

Overall engagement is based on all those who have either **attended** or **participated** in the following art forms in the last 12 months: craft & object art, literature, Ngā Toi Māori (Māori arts), Pacific arts, performing arts, and visual arts.

Have you [attended or participated in any art forms] in the last 12 months?

#### Canterbury residents



#### **New Zealand**



#### Commentary

The survey asks respondents about their attendance at, and participation in, six separate art forms. There are no questions that measure attendance or participation in the arts at an overall level.

The results opposite are therefore a nett calculation that includes the respondents who said they attended or participated in at least one art form in the last 12 months.

80% of Canterbury residents have engaged with the arts in the last 12 months.

This represents an increase since 2020 (75%).

The level of engagement is comparable with the national average (78%).

Base: All respondents: Canterbury residents 2017 (n=151), 2020 (n=754), 2023 (n=891); New Zealand: (n=6527)

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**↑** ■ = significantly higher / lower than all New Zealanders

## Overall attendance

Overall attendance is based on all those who have **attended** the following art forms in the last 12 months: craft & object art, literature, ngā Toi Māori (Māori arts), Pacific arts, performing arts, and visual arts.

Have you [attended any art forms] in the last 12 months?

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#### Canterbury residents









**New Zealand** 

#### Commentary

74% of Canterbury residents have attended at least one arts event or location in the last 12 months.

The level of attendance is comparable with 2020, and in line with the national average (72%).

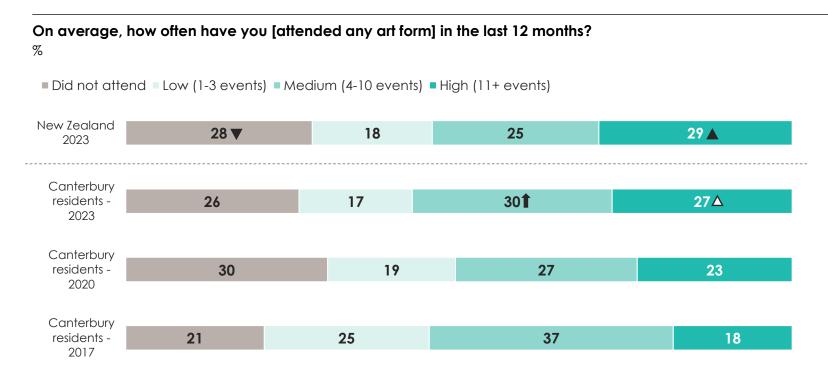
Base: All respondents: Canterbury residents 2017 (n=151), 2020 (n=754), 2023 (n=891); New Zealand: (n=6527).



**↑** ■ significantly higher / lower than all New Zealanders

## Frequency of attendance

Frequency of attendance shows the **number of times** people have attended any of the following art forms in the last 12 months: craft & object art, literature, Ngā Toi Māori (Māori arts), Pacific arts, performing arts, and visual arts.



#### Commentary

We have identified four groups defined by the frequency with which they attended any art form over the last 12 months:

- Did not attend any art form at all
- Attended one to three times (low)
- Attended four to 10 times (medium)
- Attended 11 or more times (high).

57% of Canterbury residents have attended any art form four or more times in a year.

The proportion of Canterbury residents attending 11 or more times a year is higher than in 2017, and in line with the national average (29%).

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## Overall participation

Overall participation is based on all those who have **participated** in the following art forms in the last 12 months: craft & object art, literature, Ngā Toi Māori (Māori arts), Pacific arts, performing arts, and visual arts.

Have you [participated in any art forms] in the last 12 months?

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#### Canterbury residents











#### Commentary

55% of Canterbury residents have participated in at least one art form in the last 12 months.

The level of participation is comparable with 2020, and in line with the national average (54%).

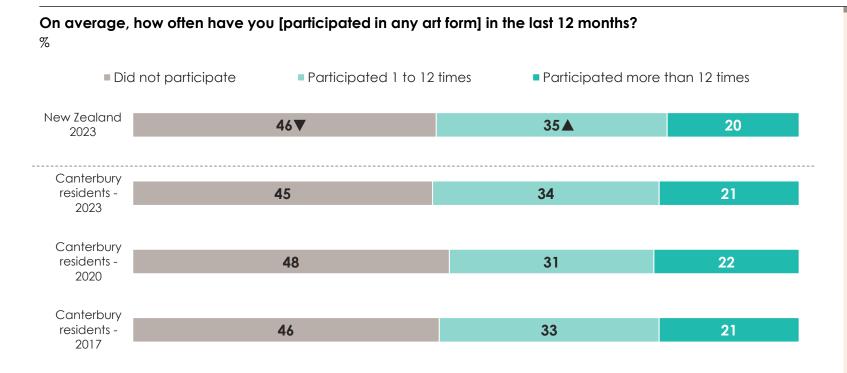
Base: All respondents: Canterbury residents 2017 (n=151), 2020 (n=754), 2023 (n=891); New Zealand: (n=6527).



**↑** ■ = significantly higher / lower than all New Zealanders

## Frequency of participation

Frequency of participation shows the number of times people have participated in any of the following art forms in the last 12 months: craft & object art, literature, Ngā Toi Māori (Māori arts), Pacific arts, performing arts, and visual arts.



#### Commentary

We have identified three groups based on the frequency with which they participated in any art form over the last 12 months:

- Did not participate in any art form at all
- Participated one to 12 times
- Participated more than 12 times.

21% of Canterbury residents participate in the arts on a more regular basis (more than 12 times a year).

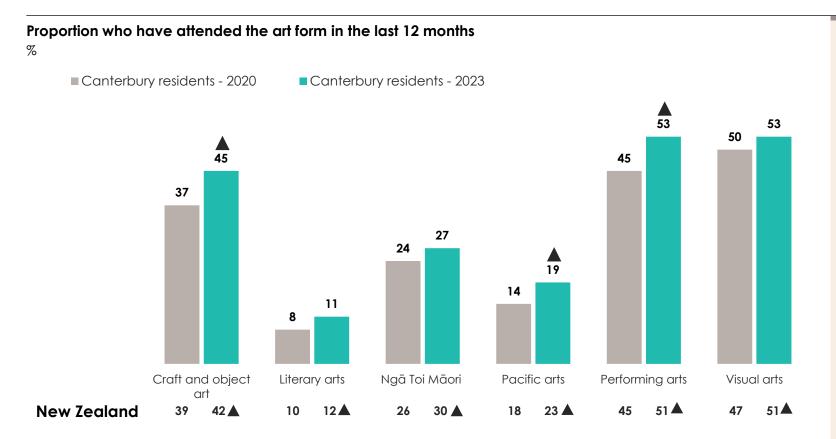
The proportion of Canterbury residents participating more than 12 times a year is comparable with 2020, and in line with the national average (20%).

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# Attendance by artform

## Attendance by art form

The proportions of Canterbury residents who have attended each art form at least once in the last 12 months.



#### Commentary

The most popular art forms for attendance are performing arts, visual arts, and craft and object art.

For each art form, Canterbury residents' attendance is comparable with the national average.

Since 2020, more Canterbury residents have attended performing arts, craft and object art, and Pacific art.

Further analysis of each art form is presented on the following pages.

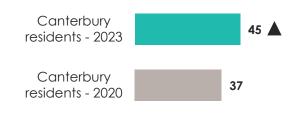
Base: All respondents: Canterbury residents 2020 (n=754), 2023 (n=891); New Zealand: (n=6527).

## Craft and object art attendance

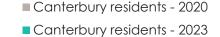
The overall level of craft and object art attendance, as well as the channel used and frequency of attendance (among attendees)

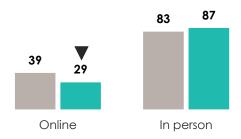
Have you seen any craft and object artworks at an exhibition, festival, art gallery, museum, library, or online in the last 12 months?





Did you do this online or in person?





Base: All respondents: Canterbury residents 2020 (n=754), 2023 (n=891).

Base: All who attended craft and/or object art: Canterbury residents 2020 (n=286), 2023 (n=405).

#### On average how often have you done this in the last 12 months?





%

Base: All who attended craft and/or object art: Canterbury residents 2020 (n=286), 2023 (n=405).

#### Commentary

Overall, 45% of Canterbury residents have attended craft and object art in the last 12 months.

This is higher than in 2020.

Attendees are more likely to attend craft and object art in person than online.

Most Canterbury residents who attended craft and object art in the last 12 months did so one to three times (73%).

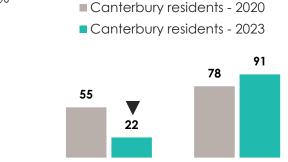
## Literary arts attendance

The overall level of literary arts attendance, as well as the channel used and frequency of attendance (among attendees)

Have you gone to any spoken word, poetry or book readings, or literary festivals or events in the last 12 months?



Did you do this online or in person? %



Online

Base: All who attended literary arts: Canterbury residents 2020 (n=70), 2023 (n=95).

In person

#### Commentary

Overall, 11% of Canterbury residents have attended literary arts in the last 12 months.

This is comparable with 2020.

Attendees are more likely to attend literary arts in person than online. Online attendance has more than halved since 2020.

#### On average how often have you done this in the last 12 months?

Base: All respondents: Canterbury residents 2020 (n=754), 2023 (n=891).



Base: All who attended literary arts: Canterbury residents 2020 (n=70), 2023 (n=95).

Most Canterbury residents who attended literary arts did so one to three times (72%). Among attendees, the frequency of attendance is lower than in 2020.

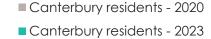
## Ngā Toi Māori (Māori arts) attendance

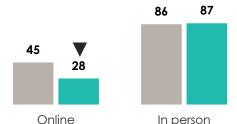
The overall level of ngā Toi Māori attendance, as well as the channel used and frequency of attendance (among attendees)

Have you seen any artworks by Māori artists or gone to any Māori arts or cultural performances, Toi Ahurei, festivals or exhibitions in the last 12 months?









Base: All who attended Māori arts: Canterbury residents 2020 (n=190), 2023 (n=259).

#### Did you do this online or in person? Commentary

Overall, 27% of Canterbury residents have attended Ngā Toi Māori in the last 12 months.

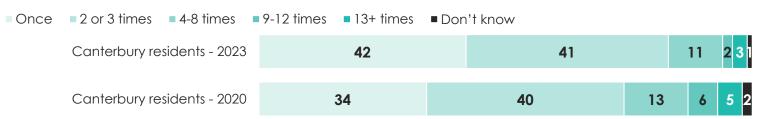
This is comparable with 2020.

Attendees are more likely to attend Ngā Toi Māori in person than online. Online attendance has dropped since 2020.

On average how often have you done this in the last 12 months?

Base: All respondents: Canterbury residents 2020 (n=754), 2023 (n=891).





Base: All who attended Māori arts: Canterbury residents 2020 (n=190), 2023 (n=259).

Most Canterbury residents who attended Ngā Toi Māori in the last 12 months did so one to three times (83%).

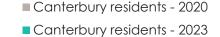
## Pacific arts attendance

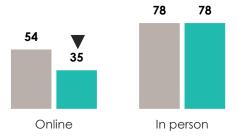
The overall level of Pacific arts attendance, as well as the channel used and frequency of attendance (among attendees)

Have you seen any artworks by Pasifika artists or gone to any Pasifika cultural performances, festivals or exhibitions in the last 12 months?



Did you do this online or in person?





Base: All who attended Pacific arts: Canterbury residents 2020 (n=105), 2023 (n=185).

#### Commentary

Overall, 19% of Canterbury residents have attended Pacific arts events in the last 12 months.

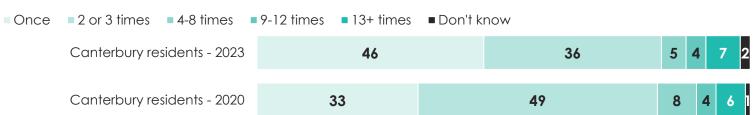
This is higher than in 2020.

Attendees are more likely to attend Pacific arts events in person than online.

On average how often have you done this in the last 12 months?

Base: All respondents: Canterbury residents 2020 (n=754), 2023 (n=891).



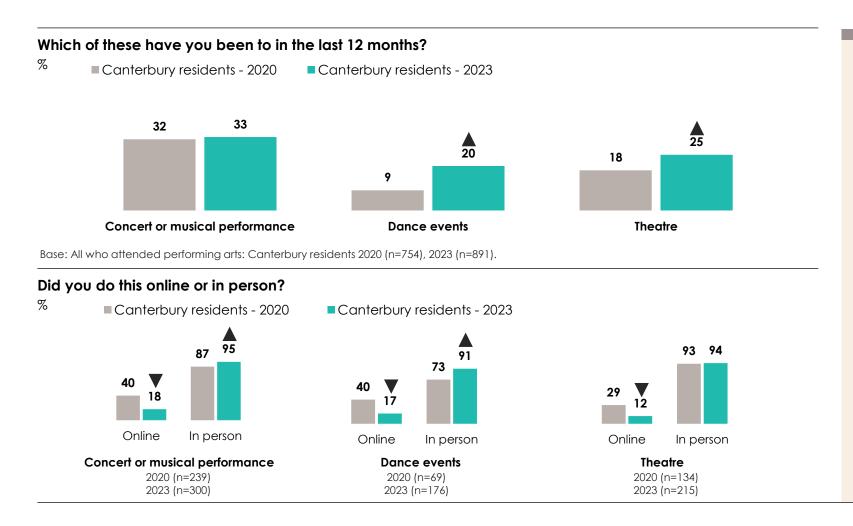


Base: All who attended Pacific arts: Canterbury residents 2020 (n=105), 2023 (n=185).

Most Canterbury residents who attended Pacific arts events in the last 12 months did so one to three times (82%).

### Performing arts attendance

The overall level of performing arts attendance, as well as the channels attendees use



### Commentary

Overall, 53% of Canterbury residents have attended the performing arts in the last 12 months.

In the last 12 months, 33% of Canterbury performing arts attendees attended a concert or musical performance, 25% attended theatre, and 20% attended a dance event.

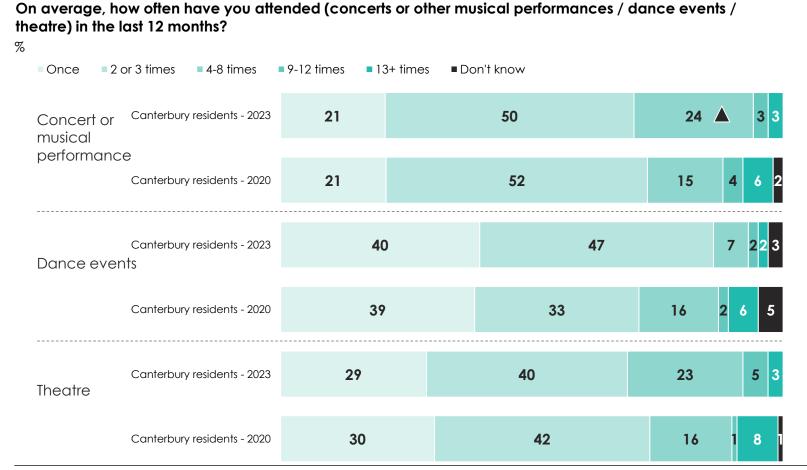
Since 2020, attendance is higher for:

- Dance events
- Theatre.

Canterbury residents typically attend the performing arts in person, but between 12% and 18% of attendees attend each art form online.

### Performing arts attendance

The frequency of attending performing arts (among attendees)



### Commentary

For each performing arts form, most Canterbury residents who attended that form did so one to three times.

Concerts or musical performances are more commonly attended 4 to 8 times than than in 2020.

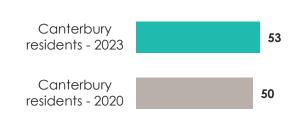
Frequencies of attending the other two art forms are similar to 2020.

Base: All Canterbury residents who attended each art form: n=239, n=300, n=69, n=176, n=134, n=215 respectively.

### Visual arts attendance

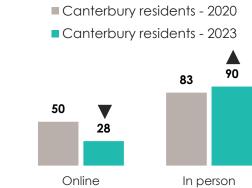
The overall level of visual arts attendance, as well as the channel used and frequency of attendance (among attendees)

Have you seen any visual artworks at an exhibition, festival, art gallery, museum, library, cinema or online in the last 12 months?



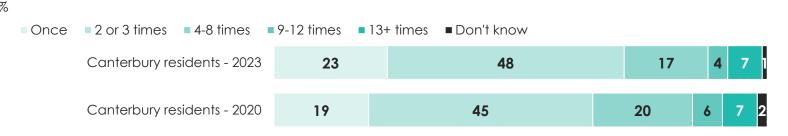
Base: All respondents: Canterbury residents 2020 (n=754), 2023 (n=891).

### Did you do this online or in person?



Base: All who attended visual arts: Canterbury residents 2020 (n=380), 2023 (n=469).

On average how often have you done this in the last 12 months?



Base: All who attended visual arts: Canterbury residents 2020 (n=380), 2023 (n=469).

### Commentary

53% of Canterbury residents attended the visual arts in the last 12 months.

This is comparable with 2020.

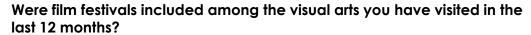
90% of attendees did so in person and 28% attended online.

In terms of frequency, 11% are enthusiasts of the visual arts, attending nine or more times in the 12-month period.

This is comparable with 2020.

### Visual arts attendance: impact of film festivals

A breakdown of visual arts attendance by assessing the contribution that film festivals have in attracting Canterbury residents to the visual arts (versus other visual arts)





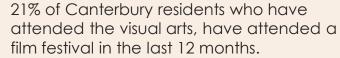
Base: All who attended visual arts: Canterbury residents 2020 (n=380), 2023 (n=469).

### And have you visited visual arts other than film festivals in the last 12 months?



Base: All who attended film festivals: Canterbury residents 2020 (n=69), 2023 (n=89).

### New Zealand Commentary



This is comparable with 2020, and in line with the 2023 national average (22%).

84% of those who have attended a film festival in the last 12 months have also attended other visual art forms.

This is comparable with 2020, and in line with the 2023 national average (83%).



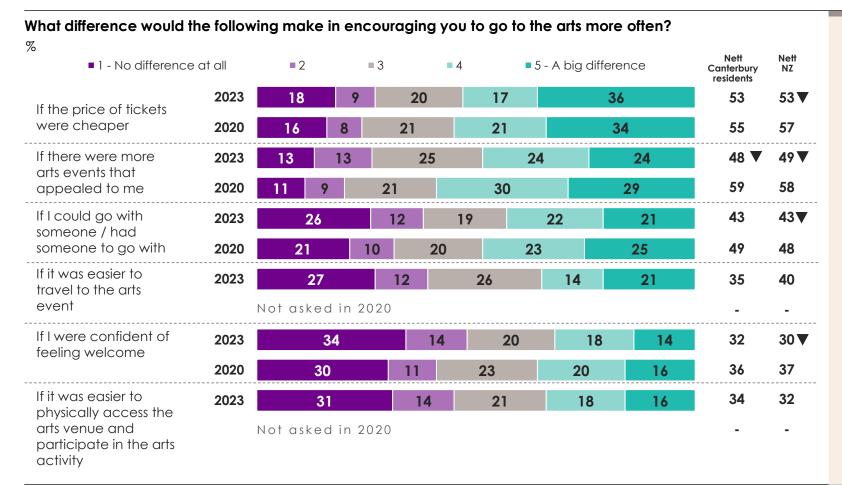
2023

Base: All who attended visual arts: New

= significantly higher / lower than 2020

### Encouraging greater attendance in the arts

Factors that may encourage residents to attend the arts more frequently are explored here. Two new factors were added in 2023 covering travel and physical accessibility.



### Commentary

We asked respondents what factors might encourage them to attend more often.

The top three factors are:

- Cheaper tickets (53%)
- More appealing events (48%)
- Having someone to go with (43%).

Canterbury residents' perceptions are comparable with the national averages.

One factor is less influential than it was in 2020:

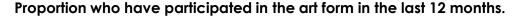
• More appealing events (48%).

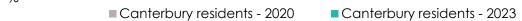
Base: All respondents who are interested in the arts but do not go much: Canterbury residents 2020 (n=518), 2023 (n=621); New Zealand: (n=4587).

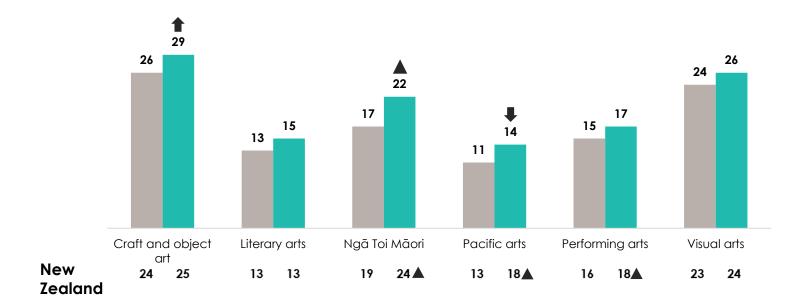
## Participation by artform

### Participation by art form

The proportions of Canterbury residents who have participated in each art form at least once in the last 12 months







### Commentary

The most popular art forms for participation are craft and object arts, and visual arts.

Canterbury residents are more likely than the national average to participate in craft and object art and less likely than the national average to participate in Pacific arts.

However, since 2020, more Canterbury residents have participated in Ngā Toi Māori.

Further analysis of each art form is presented on the following pages.

Base: All respondents: Canterbury residents 2020 (n=754), 2023 (n=891); New Zealand: (n=6527).

### Craft and object art participation

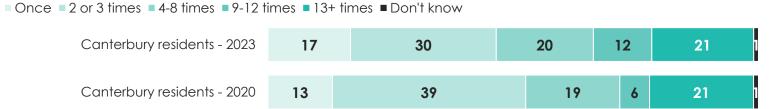
The level and frequency of craft and object art participation

#### Thinking again about craft and object art, have you created anything in the last 12 months?



Base: All respondents: Canterbury residents 2020 (n=754), 2023 (n=891).

#### On average how often have you done this in the last 12 months?



Base: All who participated in craft and object art: Canterbury residents 2020 (n=195), 2023 (n=268).

### Commentary

29% of Canterbury residents participated in craft and object art in the last 12 months.

This is comparable with 2020.

33% of participants in craft and object art participate regularly (at least nine times in the last 12 months).

This has not changed significantly since 2020.

### Literary arts participation

The level and frequency of literary arts participation

Still thinking about literature, in the last 12 months have you taken part in a writing workshop or literary event, or done any creative writing of your own, for example poetry, fiction or non-fiction?



Base: All respondents: Canterbury residents 2020 (n=754), 2023 (n=891).

#### On average how often have you done this in the last 12 months?



Base: All who participated in literary arts: Canterbury residents 2020 (n=99), 2023 (n=126).

### Commentary

15% of Canterbury residents participated in literary arts in the last 12 months.

This is comparable with 2020.

28% of participants in literary arts participate regularly (at least nine times in the last 12 months).

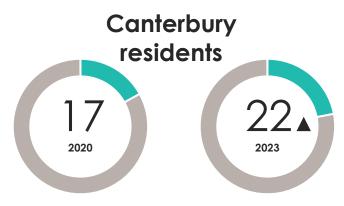
This is not significantly different from 2020.

### Ngā Toi Māori participation

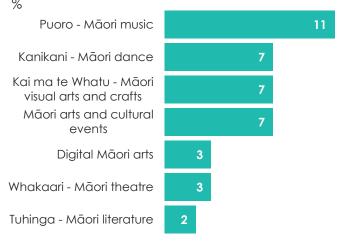
The overall level and frequency of participation in Ngā Toi Māori (Māori arts), as well as participants' involvement in specific Ngā Toi Māori activities

#### In the last 12 months have you taken part in any Ngā Toi Māori (Māori arts)?





#### Choose all the activities you have done.



Base: All respondents: Canterbury residents 2023 (n=891).

#### Base: All respondents: Canterbury residents 2020 (n=754), 2023 (n=891).

#### On average, how often have you done this in the last 12 months?



Base: All who participated in Māori arts: Canterbury residents 2020 (n=139), 2023 (n=212).

### Commentary

22% of Canterbury residents participated in Ngā Toi Māori in the last 12 months.

This is higher than 2020.

The 2023 survey results show that 46% of Māori residents and 19% of non-Māori residents participated in Ngā Toi Māori in the last 12 months.

The most popular Ngā Toi Māori activity is puoro (music).

16% of participants in Ngā Toi Māori participate regularly (at least nine times in the last 12 months).

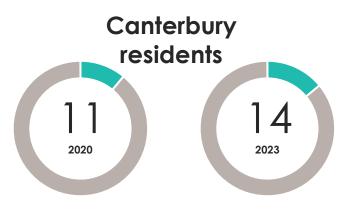
Participants are more likely to attend infrequently than in 2020. This may reflect the higher number of new participants.

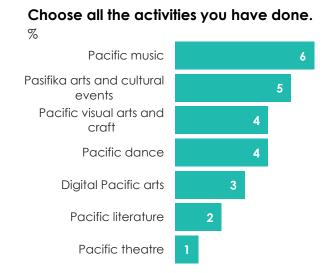
### Pacific arts participation

The overall level and frequency of participation in Pacific arts, as well as participants' involvement in specific Pacific arts activities

In the last 12 months have you taken part in any of the following Pacific arts?







Base: All respondents: Canterbury residents 2020 (n=754), 2023 (n=891).

### Commentary

14% of Canterbury residents participated in Pacific arts in the last 12 months.

This is comparable with 2020.

The most popular Pacific arts activities are music and Pasifika arts and cultural events.

Base: All respondents: Canterbury residents 2023 (n=891).

#### On average, how often have you done this in the last 12 months?

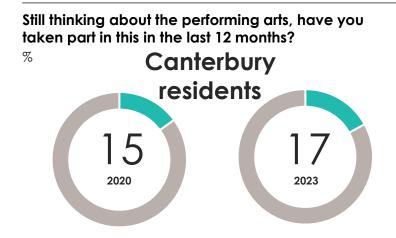
Base: All who participated in Pacific arts: Canterbury residents 2020 (n=88), 2023 (n=131).

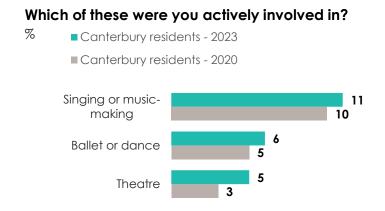


14% of participants in Pacific arts participate regularly (at least nine times in the last 12 months). This level of high frequency is comparable with 2020.

### Performing arts participation

The level and frequency of performing arts participation in the performing

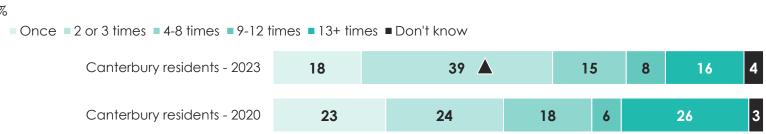




Base: All respondents: Canterbury residents 2020 (n=754), 2023 (n=891).

Base: All respondents: Canterbury residents 2020 (n=754), 2023 (n=891).

#### On average how often have you done this in the last 12 months?



Base: All who participated in performing arts: Canterbury residents 2020 (n=122), 2023 (n=155).

### Commentary

17% of Canterbury residents participated in performing arts in the last 12 months.

This is comparable with 2020.

Singing or music making remains the most popular type of performing arts for Canterbury residents to take part in.

24% of participants in the performing arts participate regularly (at least nine times in the last 12 months). This level of high frequency has not changed significantly since 2020.

### Visual arts participation

The level and frequency of visual arts participation

#### Have you created any visual artworks in the last 12 months?

%



Base: All respondents: Canterbury residents 2020 (n=754), 2023 (n=891).

#### On average how often have you done this in the last 12 months?

%



Base: All who participated in visual arts: Canterbury residents 2020 (n=178), 2023 (n=231).

### Commentary

26% of Canterbury residents participated in the visual arts in the last 12 months.

This is comparable with 2020.

35% of participants in the visual arts participate regularly (at least nine times in the last 12 months).

This is comparable with 2020.

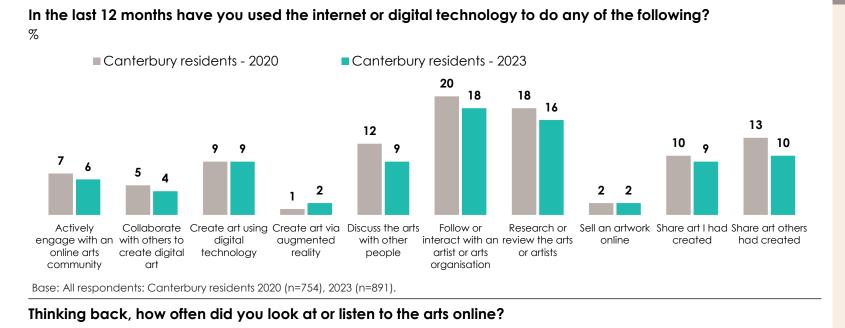
Canterbury residents - 2023

Canterbury residents - 2020

Base: All respondents: Canterbury residents 2020 (n=754), 2023 (n=891).

### Use of digital technology for arts activities

Canterbury residents' use of digital technology to engage with arts activities and frequency of digital art consumption



Once a month or less Once every 2-3 weeks Once a week Several times a week Daily Don't know

34

33

#### Commentary

38% of Canterbury residents have used digital technology for arts activities in 2023.

The most popular activities are:

- Following or interacting with an artist or arts organisation
- Researching or reviewing the arts or artists
- Sharing art others had created.

The frequency of looking or listening to the

arts online is comparable with 2020.

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