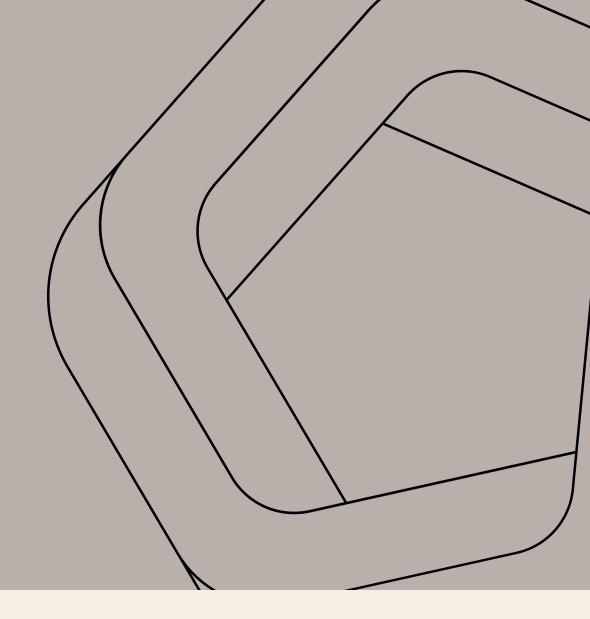
New Zealanders and the Arts Ko Aotearoa me ōna Toi

Survey findings for Bay of Plenty residents

2023







Introducing Verian

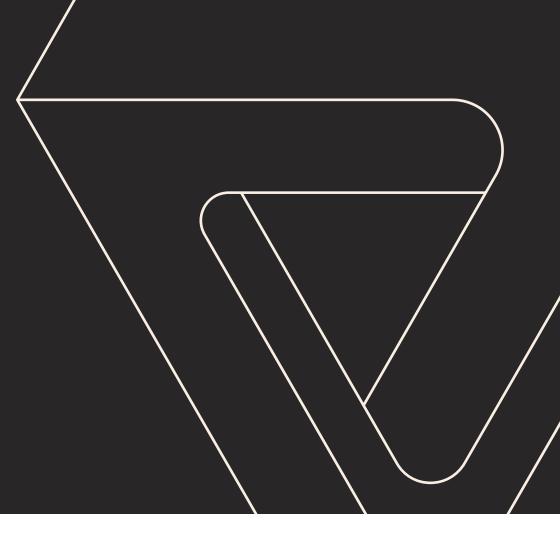
Verian is the new name for Kantar Public (formerly Colmar Brunton).

Following our divestment from our former parent company, we are now an independent research and evaluation agency, providing evidence and advisory services to government and the public realm, across Aotearoa New Zealand and around the world.

Verian is a corporate member of ESOMAR and all research staff are members of Research Association New Zealand.

Contact person

Jocelyn Rout





Powering decisions that shape the world.

Contents

- 1. Introduction
- 2. Summary
- 3. Arts attitudes
- 4. Overall engagement, attendance and participation

- 5. Attendance by art form
- 6. Participation by art form

Introduction

Background and objectives of the research

Since 2005, Creative New Zealand has conducted research to measure New Zealanders' engagement with the arts. This includes attendance and participation in different art forms, as well as wider attitudes to the arts. The research comprises two separate surveys (one of adults aged 15+; and one of young people aged 10-14 years).

This report presents findings from the adult survey on public attitudes, attendance and participation in the arts in the **Bay of Plenty region**. The findings are compared to all New Zealanders (aged 15+).

The surveys are repeated every three years. The research is used in several ways. It provides:

- Vital insights for Creative New Zealand, selected agencies and arts organisations about the national levels of cultural engagement over time
- Stories to advocate for the arts
- Practical up-to-date data that arts organisations can use to develop marketing programming and income generation strategies.

The arts is split into six different art forms, and attendance and participation is measured for each:

- Craft/object art includes things such as uku (pottery), furniture, glass, adornment (such as 'ei katu, tā moko and jewellery), embroidery, tīvaevae, woodcraft, spinning, weaving or textiles.
- Literature or literary arts includes spoken word, poetry or book readings, literary festivals or events, writing workshops, and personal creative writing (eg poetry, fiction or non-fiction).
- Ngā Toi Māori (Māori arts) are the works of Māori artists across heritage and contemporary artforms. This includes, but is not limited to: whakairo (carving), raranga (weaving), kanikani (dance), tuhinga (literature), puoro (music), whakaari (theatre), kai mā te whatu (visual arts and crafts), digital Māori arts, Māori arts and cultural events (Hui Ahurei, Manu Kōrero), inter-arts and media arts.
- **Pacific arts** are the works of Pasifika artists across heritage and contemporary artforms. This includes but is not limited to: craft/ object art (eg tīvaevae, tapa), dance (eg Tongan tau'olunga, Tokelauan hiva), literature, music, theatre, visual arts, digital Pacific arts, Pacific arts and cultural events, inter-arts and media arts.
- **Performing arts** includes theatre (eg comedy, drama, musical theatre, fale aitu, circus, theatre for children, and karetao), dance (eg haka, Pasifika dance, hip hop and ballet), and music (eg contemporary music gigs or performances of choirs, orchestras, and taonga puoro).
- **Visual arts** includes things such as drawing, painting, raranga, tivaevae, photography, whakairo, sculpture, print-making, typography and film-making.

'Attendance' covers these experiences in the last 12 months:

- Seeing craft and object artworks at an exhibition, festival, art gallery, museum, library or online.
- Attending spoken word, poetry or book readings, or literary festivals or events.
- Seeing any artworks by Māori artists or going to any Māori arts or cultural performances, Toi Ahurei, festivals or exhibitions.
- Seeing artworks by Pasifika artists or going to any Pasifika cultural performances, festivals or exhibitions.
- Attending performing arts events.
- Seeing visual artworks at an exhibition, festival, art gallery, museum, library, cinema or online.

'Participation' is defined as :

• The active involvement in the making or presentation of art in the last 12 months.

Research approach

302 ONLINE INTERVIEWS

...with adults aged 15+ living in the Bay of Plenty region

Method

For the last three survey waves (2023, 2020, and 2017) the survey has been conducted online¹.

The questionnaire was refreshed in 2023 to better reflect how New Zealanders value the arts; eight new attitudinal statements were added to the survey. Verian conducted qualitative research (reported separately) to guide this refresh.

Trend data

Trend data is shown for 2017, 2020 and 2023 for key metrics, and for 2020 and 2023 for all other measures.

FIELDWORK DATES

30 October – 20 December 2023

Sampling

Online panels were used to achieve a representative sample of residents in Bay of Plenty region. Quotas (i.e. interviewing targets) were set by age within gender.

Weighting was also applied to ensure the final age by gender profile is representative of the Bay of Plenty region population aged 15+.

At an all New Zealand level, ethnicity quotas were set and post-fieldwork weighting by ethnicity was carried out. The ethnic profile for Bay of Plenty is broadly in line with the census data for the region.

In 2023, Disabled People's Organisations shared the survey with Deaf and disabled people in their networks to increase the number of Deaf and disabled respondents.

NATIONAL COMPARISON

Findings are compared to all New Zealanders (6527 interviews)

Significance testing

There is a margin of error associated with any survey sample. Based on a sample size of 302, the margin of error is up to +/- 5.6 percentage points (at the 95% confidence level).

We have used statistical tests to determine:

• Whether any differences observed between 2023 and previous survey waves are statistically significant. This is indicated on charts by triangles.

 $\Delta \nabla$ = significantly higher / lower than 2017²

- \blacksquare = significantly higher / lower than 2020
- Whether any differences between the 2023 survey findings for Bay of Plenty region and the New Zealand sample are statistically significant. This is indicated on charts by dark grey arrows.

1 = significantly higher / lower than all New Zealanders

6

Summary

%

residents

Executive summary: Bay of Plenty residents and the arts

Method: Online survey of 6,527 New Zealanders aged 15+ including 302 Bay of Plenty residents. Maximum margin of error for Bay of Plenty residents: +/- 5.6%

Fieldwork: 30 October - 20 December 2023

Bay of Plenty's relationship with the arts

Bay of Plenty residents are strong advocates of the arts. They believe the arts play a key role in creating a better society. Around one in six say they are more positive about the arts than a year ago.

How views have changed over the last 12 months More negative No change More positive Don't know Bay of Plenty 75 16

Bay of Plenty's engagement with the arts



77% of Bay of Plenty region residents have attended or participated in the arts in the last 12 months. This mirrors national engagement results.

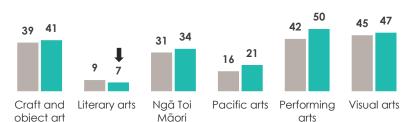
residents place on the arts is reflected in majority support for public funding. 38% 62% 49% 58% **60**% 56% 67% ... agree the arts ...say the arts ... agree the ...agree the ... agree the arts ...agree the ...agree the provide arts should are important arts can play a arts are aood in their area arts improve opportunities for receive public to their for their mental role in raising should reflect New 7ealand them to socialise funding personal health and issues facina the diversity of its society and connect wellbeing wellbeing our society communities with others

There is also perceived value at a societal and personal level. The arts help us express our

diversity, support individuals' psychological wellbeing and expand our perspectives. The value

Attendance

% ■ Bay of Plenty residents - 2020 Bay of Plenty residents - 2023



% ■ Bay of Plenty residents - 2020 Bay of Plenty residents - 2023 28 27 27 22 12 ¹⁵ 14 10

Participation



The most popular art forms that Bay of Plenty residents attend are performing arts, visual arts and craft and object art. The most popular art forms that Bay of Plenty residents participate in are craft and object art, Ngā Toi Māori, and visual

arts.

1 = significantly higher / lower than all New Zealanders

26 25

18

15

Verian

Key metrics – demographic analysis for Bay of Plenty

56% of Bay of Plenty residents believe the arts improve New Zealand society.

Those more likely to believe this are:

• Māori (69%).

There are no demographic groups **less likely** than average to believe this.

60% of Bay of Plenty residents believe the arts should receive public funding.

Groups more likely to believe this are:

- Māori (71%)
- Women (66%).

Those less likely to believe this are:

Men (55%)

Compared to 12 months ago, 16% of Bay of Plenty residents feel more positively about the arts and 6% feel more negatively.

Groups that feel **more positively** about the arts compared to 12 months ago are:

- 18 to 39 years (25%)
- Māori (23%).

No demographic groups are more likely than average to feel **more negatively** about the arts compared to 12 months ago. 77% of Bay of Plenty residents have engaged* with the arts in the last 12 months.

Engagement is **higher** among:

- Māori (86%)
- Women (85%).

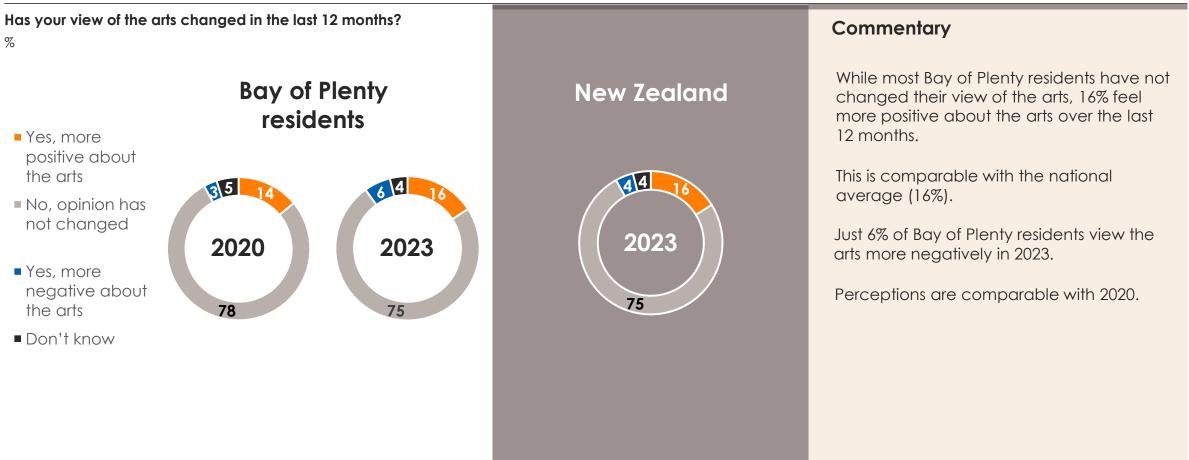
- Engagement is **lower** among:
- Men (69%)

Overall engagement is the % who have either attended or participated in the following art forms in the last 12 months: craft & object art, literature, ngā Toi Māori (Māori arts), Pacific arts, performing arts, and visual arts.

Arts attitudes

Change in overall perception of the arts

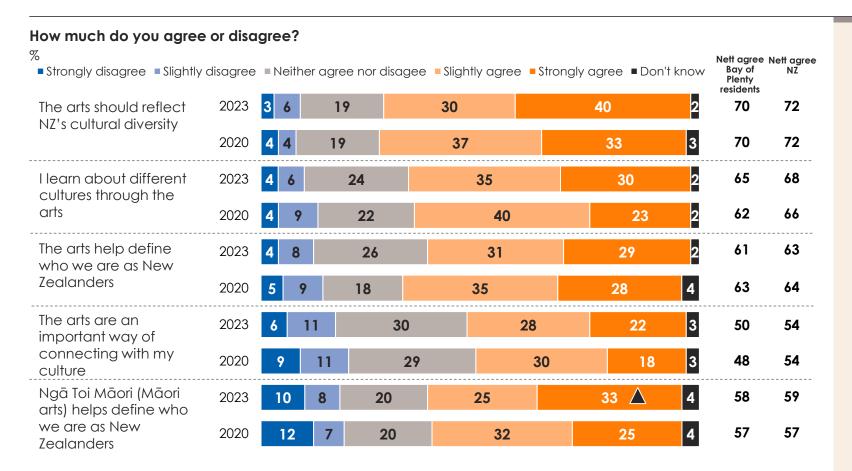
Bay of Plenty residents' perceptions of the arts and whether this has changed over the last 12 months



Base: All respondents: Bay of Plenty residents 2020 (n=452); 2023 (n=302); New Zealand: (n=6527)

Attitudes towards the arts: Culture and identity

How the arts contribute to our sense of self, nationhood and understanding of others



Commentary

The most common view continues to be that the arts should reflect NZ's cultural diversity (70% of Bay of Plenty residents).

In 2023, 58% of Bay of Plenty residents feel that Ngā Toi Māori helps define who we are as New Zealanders. Since 2020, the strength of feeling has increased, with 33% strongly agreeing (an increase of eight percentage points).

Base: All respondents: Bay of Plenty residents 2020 (n=452); 2023 (n=302); New Zealand: (n=6527)

Significant differences are shown for the 'strongly agree' and 'nett agree' ratings

= significantly higher / lower than 2020

Attitudes towards the arts: Individuals' relationships with the arts

The personal connection that residents have to the arts (including three new measures in 2023)

How much do you agree or disagree?

% Strongly disagree Slight		-	agree nor dis	agee = Slightly	agree 🗕	Strongly agre	e ∎Don't	know	Nett agree I Bay of Plenty residents	Nett agree NZ
Some arts events interest me but I still don't go much	2023	3 8 16		45			<mark>26</mark> 2		71	70
	2020	5 6 19			49			20 2		68
The arts are for people like me	2023	9	13	28	24	4	23	3	47	48 🔺
	2020	11	16	29		26	18	1	44	45
The arts are part of my everyday life	2023	16	16	27		25	13	3	38	40 🔺
	2020	16	20	26		24	12	2 1	36	37
The arts make me feel less lonely and isolated	2023	11	15	39		18	13	4	31₽	38
		Not asked in 2020						-	-	
The arts are good for my mental health and wellbeing	2023	6 4	29		28		30 4		58	63
		Not ask	ed in 2020						-	-
The arts teach me things that are useful in other areas of my life	2023	3 13	27	7	32		21	3	53	53
		Not ask	ed in 2020						-	-

Commentary

Three new measures in 2023 speak to the potential for the arts to influence a person's wellbeing: 31% feel the arts reduce their sense of loneliness and isolation (lower than the national average), 58% feel the arts are good for their mental health and wellbeing, and for 53% the arts teach them things that are useful for other areas of their life.

The opportunity to improve attendance at arts events remains, with 71% of Bay of Plenty residents showing interest but reporting low attendance.

Bay of Plenty residents' perceptions have not changed significantly since 2020.

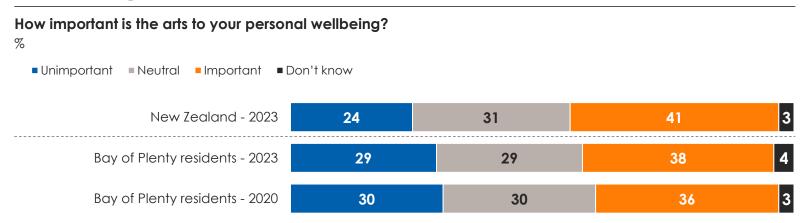
Base: All respondents: Bay of Plenty residents 2020 (n=452); 2023 (n=302); New Zealand: (n=6527)

Significant differences are shown for the 'strongly agree' and 'nett agree' ratings

= significantly higher / lower than 2020

Importance of the arts to wellbeing

The importance that Bay of Plenty residents perceive the arts to be to their personal wellbeing



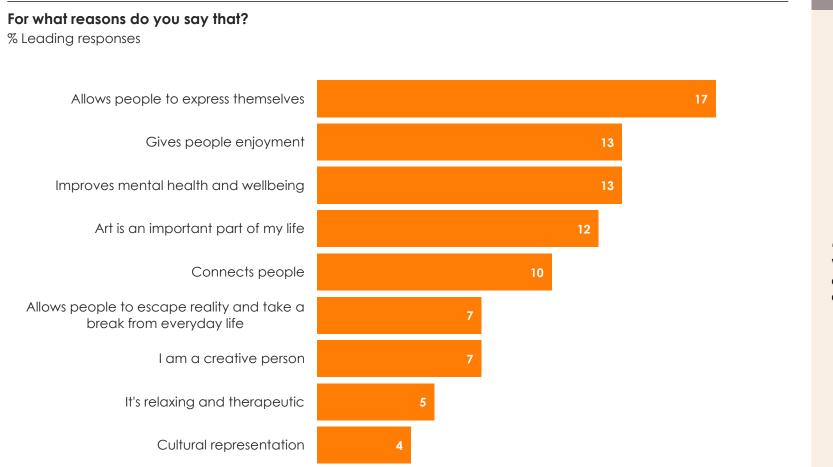
Commentary

38% of Bay of Plenty residents feel that the arts is important to their personal wellbeing.

This is comparable with 2020, and in line with the national average (41%).

Base: All respondents: Bay of Plenty residents 2020 (n=452); 2023 (n=302); New Zealand: (n=6527)

Reasons why the arts are important to Bay of Plenty residents' wellbeing



Commentary

We asked the 38% of respondents who feel the arts is important to their personal wellbeing why this is. The chart shows the leading responses.

Quotes

"It has been an integral part of my upbringing. When I had cancer treatment I turned to creativity as my therapy - I needed something creative to get me through."

Woman, 30 to 39 years, NZ European, Bay of Plenty

"Helps keep me grounded. Māori art can also be generations of ancestral heritage, giving me strength, wisdom and guidance from my beloved and passed whanau"

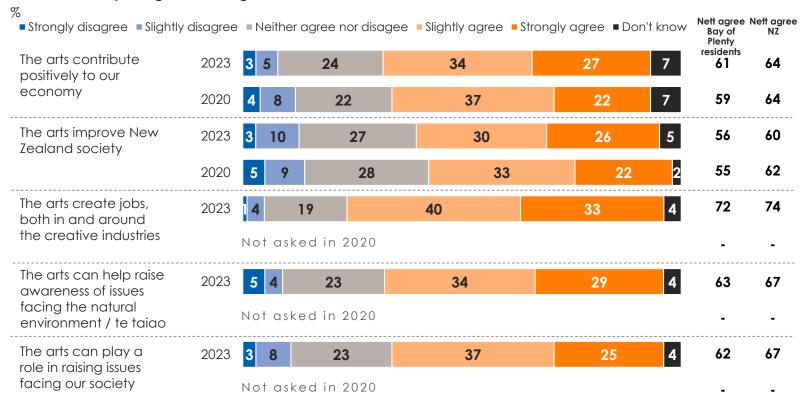
Man, 18 to 29, Māori, Bay of Plenty

Base: Respondents who feel the arts are important to their personal wellbeing: Bay of Plenty residents 2023 (n=132) Note: Themes mentioned by fewer than 4% of respondents are not shown

Attitudes towards the arts: How the arts benefit New Zealand

Bay of Plenty residents' recognition of the social and economic benefits of the arts

How much do you agree or disagree?



Commentary

Most Bay of Plenty residents continue to widely recognise the social and economic benefits of the arts.

These perceptions are in line with 2020.

The three new measures show most Bay of Plenty residents believe the arts have a positive role to play in creating employment in creative industries and bringing attention to environmental and societal issues.

72% of Bay of Plenty residents see the value of the arts in generating employment in creative industries.

63% of Bay of Plenty residents believe the arts can raise awareness of environmental issues.

And 62% of Bay of Plenty residents believe the arts can play a role in raising awareness of societal issues.

Bay of Plenty residents' perceptions are comparable to the national averages.

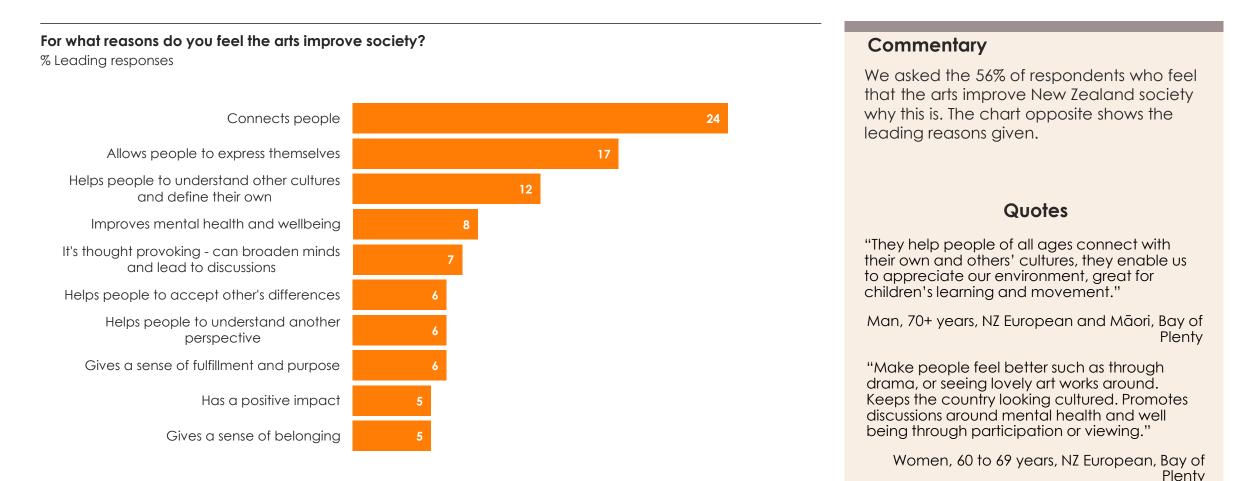
Base: All respondents: Bay of Plenty residents 2020 (n=452); 2023 (n=302); New Zealand: (n=6527)

Significant differences are shown for the 'strongly agree' and 'nett agree' ratings

= significantly higher / lower than 2020

Reasons why the arts improve society

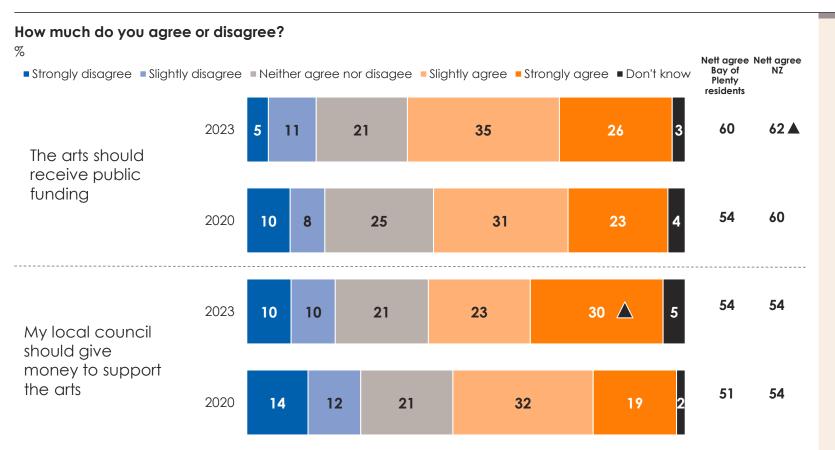
Why Bay of Plenty residents feel the arts improve New Zealand society



Base: Respondents who feel the arts improve New Zealand society: Bay of Plenty residents 2023 (n=180) Note: Themes mentioned by fewer than 4% of respondents have been suppressed

Attitudes towards the arts: Funding support for the arts

The strength of public support for arts funding



Commentary

Support for public funding of the arts remains strong.

60% of Bay of Plenty residents believe that the arts should receive public funding.

This is comparable with 2020, and in line with the national average (62%).

54% of Bay of Plenty residents support the idea that Council should help fund the arts.

This is comparable with 2020, and in line with the national average (54%).

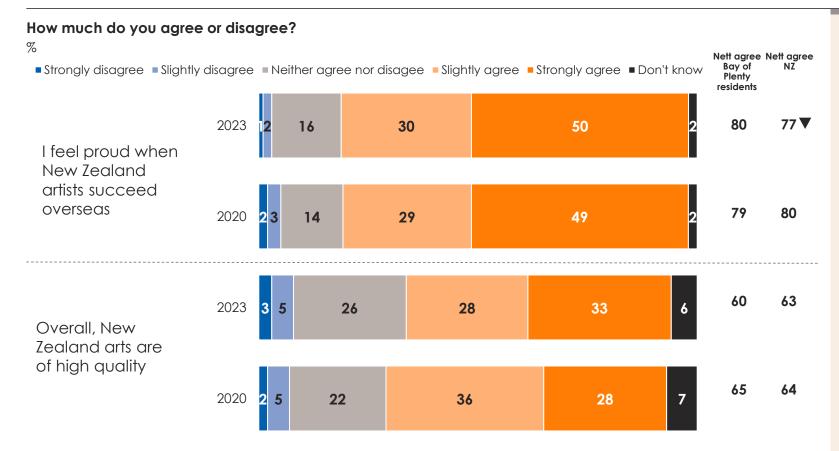
Base: All respondents: Bay of Plenty residents 2020 (n=452); 2023 (n=302); New Zealand: (n=6527)

Significant differences are shown for the 'strongly agree' and 'nett agree' ratings

= significantly higher / lower than 2020

Attitudes towards the arts: New Zealand arts on the international stage

Perceptions of the quality of arts in New Zealand and how proud Bay of Plenty residents feel when New Zealand artists enjoy overseas success



Commentary

Bay of Plenty residents continue to be positive about the quality of the arts in New Zealand and are enthused when they see New Zealand artists succeed overseas.

80% of Bay of Plenty residents feel proud when New Zealand artists succeed overseas.

This is comparable with 2020, and in line with the national average (77%).

Overall, 60% of Bay of Plenty residents agree that New Zealand arts are of high quality.

This is comparable with 2020, and in line with the national average (63%).

Base: All respondents: Bay of Plenty residents 2020 (n=452); 2023 (n=302); New Zealand: (n=6527)

Significant differences are shown for the 'strongly agree' and 'nett agree' ratings

= significantly higher / lower than 2020

Attitudes towards the arts: Education and development

Bay of Plenty residents' recognition of the value of the arts in fostering creativity, and whether this translates into support for the arts being part of everyone's education

How much do you agree or disagree? % Nett agree Nett agree Bay of N7 Strongly disagree = Slightly disagree = Neither agree nor disagee = Slightly agree = Strongly agree = Don't know Plenty residents 2023 42 78 80 36 14 The arts help to develop and foster creativity 79 80 38 41 2020 14 65 66 2023 31 34 5 9 20 The arts should be part of the education of every New 67 67 2020 7 19 39 28 7ealander

Commentary

78% of Bay of Plenty residents recognise the value of the arts in developing and fostering creativity.

This is comparable with 2020, and in line with the national average (80%).

65% of Bay of Plenty residents support the idea that the arts should be part of the education of every New Zealander.

This is comparable with 2020, and in line with the national average (66%).

Base: All respondents: Bay of Plenty residents 2020 (n=452); 2023 (n=302); New Zealand: (n=6527)

Significant differences are shown for the 'strongly agree' and 'nett agree' ratings

= significantly higher / lower than 2020

Attitudes towards the arts: Role of the arts in creating communities

These attitudes speak to the role of the arts in creating communities. The role of the arts in supporting social connections was explored for the first time in 2023.

How much do you agree or disagree? Nett agree Nett agree % Bay of N7 Strongly disagree = Slightly disagree = Neither agree nor disagee = Slightly agree = Strongly agree = Don't know Plenty residents Arts and culture have a 2023 3 61 62 **V** 25 31 30 vital role to play in the future of [respondent's 4 61 2020 23 34 27 66 6 location] -----The arts make an 2023 4 59 61 2 26 28 31 important contribution to community 5 58 23 34 24 61 2020 8 resilience & wellbeing My community would 50 53 2023 6 5 9 29 25 26 be poorer without the arts 50 2020 5 26 27 24 7 54 The arts provide 2023 30 29 2 49 7 11 54 20 opportunities for me to socialise and connect Not asked in 2020 with others 2023 3 63 *Arts facilities are 3 7 24 31 32 67 important to create a vibrant place to live 2020 Not asked in this way in 2020

Commentary

Bay of Plenty residents' perceptions are comparable with the national averages, and have not changed significantly since 2020.

The new 2023 measure delivers insight into the value that the arts provide to individuals in building community: 49% of Bay of Plenty residents say the arts provide opportunities for them to socialise and connect with others.

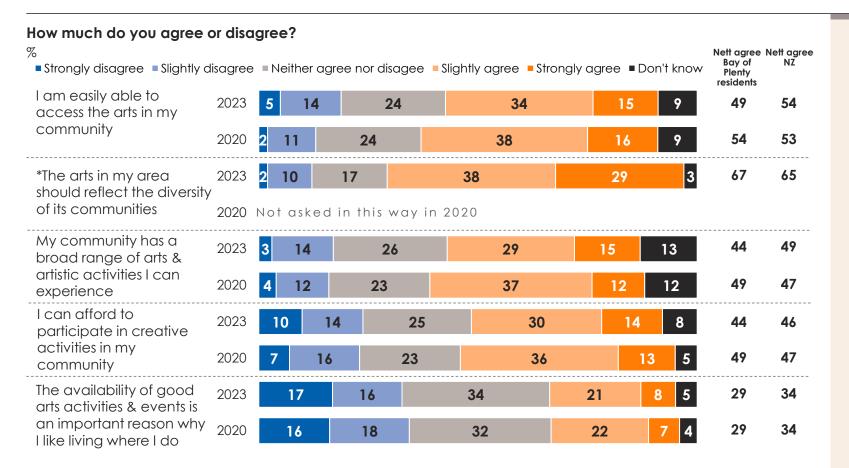
Base: All respondents: Bay of Plenty residents 2020 (n=452); 2023 (n=302); New Zealand: (n=6527) *Historic data is not shown due to a significant change in wording of the statement.

Significant differences are shown for the 'strongly agree' and 'nett agree' ratings

- = significantly higher / lower than 2020
- **1** = significantly higher / lower than all New Zealanders

Attitudes towards the arts: Accessibility and inclusiveness

Perceptions about whether the arts are accessible and inclusive



Commentary

Around half of Bay of Plenty residents can access the arts and two thirds feel the arts should reflect the diversity of their community.

Bay of Plenty residents' perceptions are comparable with the national averages, and have not changed significantly since 2020.

Base: All respondents: Bay of Plenty residents 2020 (n=452); 2023 (n=302); New Zealand: (n=6527) *Historic data is not shown due to a significant change in wording of the statement.

Significant differences are shown for the 'strongly agree' and 'nett agree' ratings

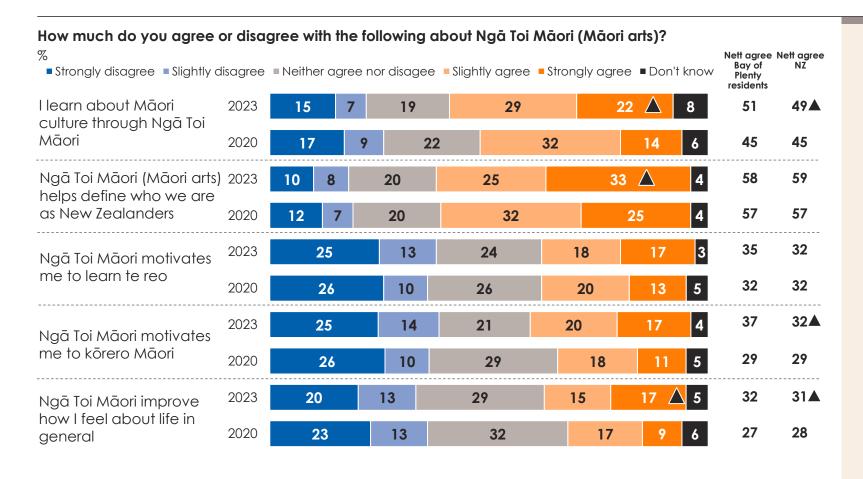
= significantly higher / lower than 2020

1 = significantly higher / lower than all New Zealanders

Verian

Attitudes towards Ngā Toi Māori (Māori arts)

Attitudes describing the benefits people personally experience from Ngā Toi Māori



Commentary

Most commonly, Bay of Plenty residents feel Ngā Toi Māori helps define who we are as New Zealanders, and that they learn about Māori culture through Ngā Toi Māori. Many also feel Ngā Toi Māori motivates them to learn te reo and kōrero Māori.

Since 2020, more Bay of Plenty residents 'strongly agree' with three of the sentiments:

- They learn about Māori culture through Ngā Toi Māori
- Ngā Toi Māori helps define who we are as New Zealanders
- Ngā Toi Māori improve how I feel about life in general.

Bay of Plenty residents' perceptions are comparable with the national averages.

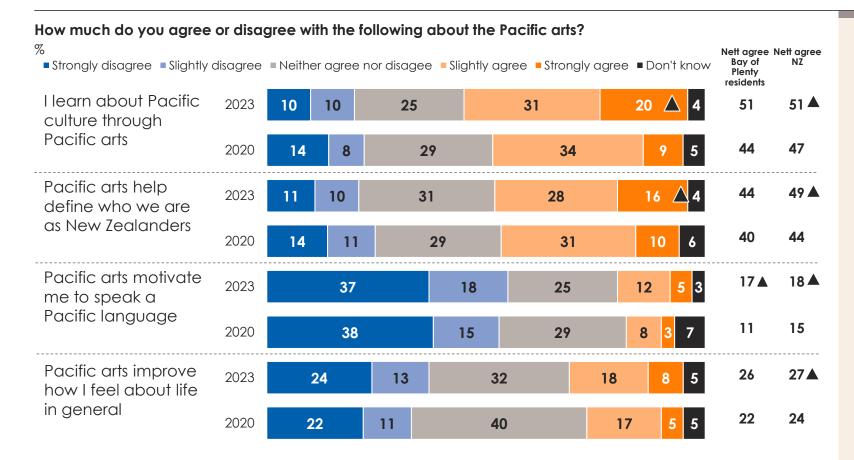
Base: All respondents: Bay of Plenty residents 2020 (n=452); 2023 (n=302); New Zealand: (n=6527)

Significant differences are shown for the 'strongly agree' and 'nett agree' ratings

= significantly higher / lower than 2020

Attitudes towards Pacific arts

Attitudes describing the benefits people personally experience from the Pacific arts



Commentary

Most commonly, Bay of Plenty residents feel that Pacific arts teach them about Pacific culture and helps define who we are as New Zealanders.

Bay of Plenty residents' views are comparable with the national averages.

Since 2020, more Bay of Plenty residents believe that Pacific arts motivate them to speak a language.

Since 2020, more Bay of Plenty residents strongly agree that:

- They learn about Pacific culture through Pacific arts
- Pacific arts help define who we are as New Zealanders.

Base: All respondents: Bay of Plenty residents 2020 (n=452); 2023 (n=302); New Zealand: (n=6527)

Significant differences are shown for the 'strongly agree' and 'nett agree' ratings

= significantly higher / lower than 2020

Overall engagement, attendance and participation

Overall engagement

Overall engagement is based on all those who have either **attended** or **participated** in the following art forms in the last 12 months: craft & object art, literature, Ngā Toi Māori (Māori arts), Pacific arts, performing arts, and visual arts.



Base: All respondents: Bay of Plenty residents 2017 (n=606), 2020 (n=452), 2023 (n=302); New Zealand: (n=6527).

 $\Delta \nabla$ = significantly higher / lower than 2017 $\bullet \nabla$ = significantly higher / lower than 2020

Overall attendance

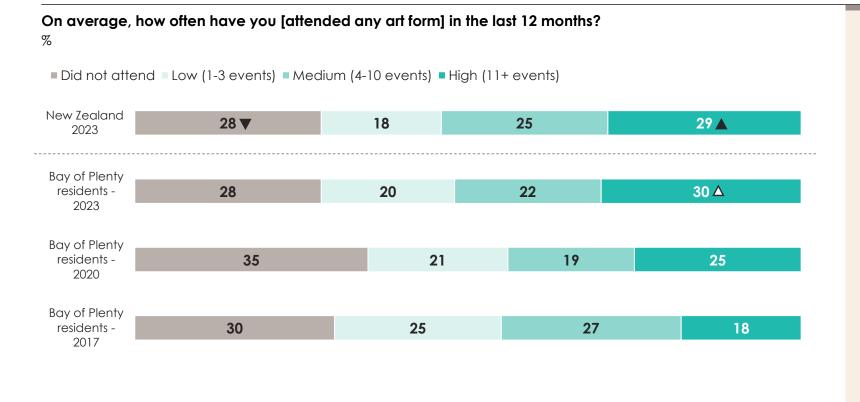
Overall attendance is based on all those who have **attended** the following art forms in the last 12 months: craft & object art, literature, Ngā Toi Māori (Māori arts), Pacific arts, performing arts, and visual arts.



Verian

Frequency of attendance

Frequency of attendance shows the **number of times** people have attended any of the following art forms in the last 12 months: craft & object art, literature, Ngā Toi Māori (Māori arts), Pacific arts, performing arts, and visual arts.



Commentary

We have identified four groups defined by the frequency with which they attended any art form over the last 12 months:

- Did not attend any art form at all
- Attended one to three times (low)
- Attended four to 10 times (medium)
- Attended 11 or more times (high).

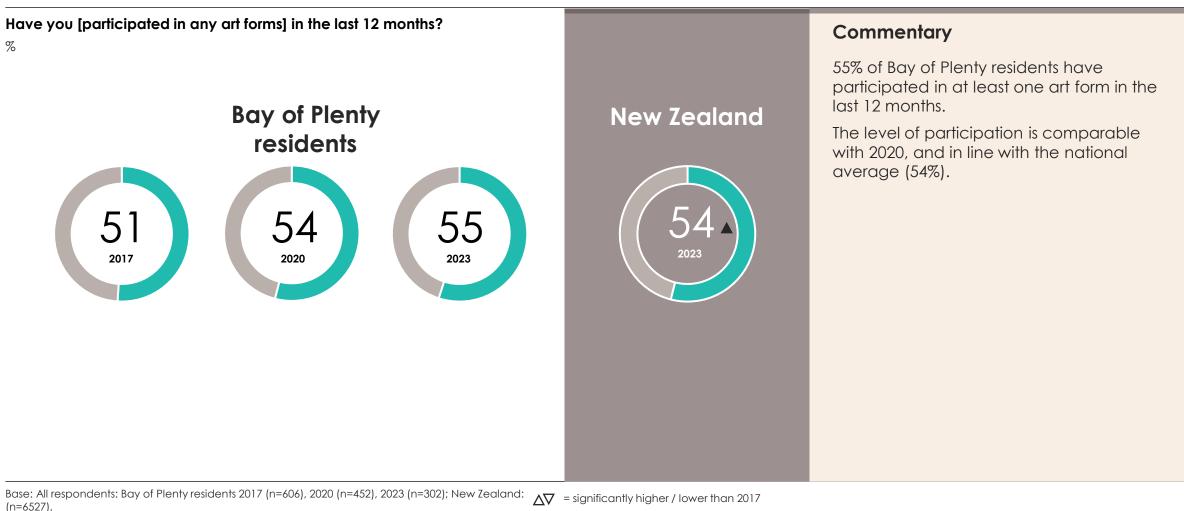
52% of Bay of Plenty residents have attended any art form four or more times in a year.

The proportion of Bay of Plenty residents attending 11 or more times a year is higher than in 2017, and in line with the national average (29%).

Base: All respondents: Bay of Plenty residents 2017 (n=606), 2020 (n=452), 2023 (n=302); New Zealand: (n=6527). \blacksquare = significantly higher / lower than 2017

Overall participation

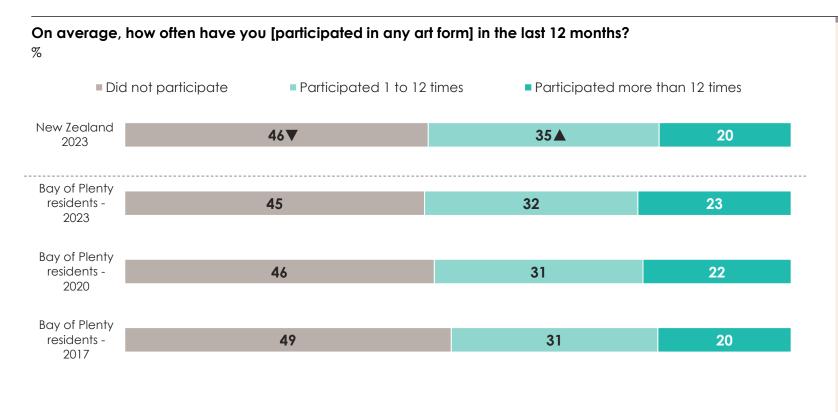
Overall participation is based on all those who have **participated** in the following art forms in the last 12 months: craft & object art, literature, Ngā Toi Māori (Māori arts), Pacific arts, performing arts, and visual arts.



= significantly higher / lower than 2020

Frequency of participation

Frequency of participation shows the number of times people have participated in any of the following art forms in the last 12 months: craft & object art, literature, Ngā Toi Māori (Māori arts), Pacific arts, performing arts, and visual arts.



Commentary

We have identified three groups based on the frequency with which they participated in any art form over the last 12 months:

- Did not participate in any art form at all
- Participated one to 12 times
- Participated more than 12 times.

23% of Bay of Plenty residents participate in the arts on a more regular basis (more than 12 times a year).

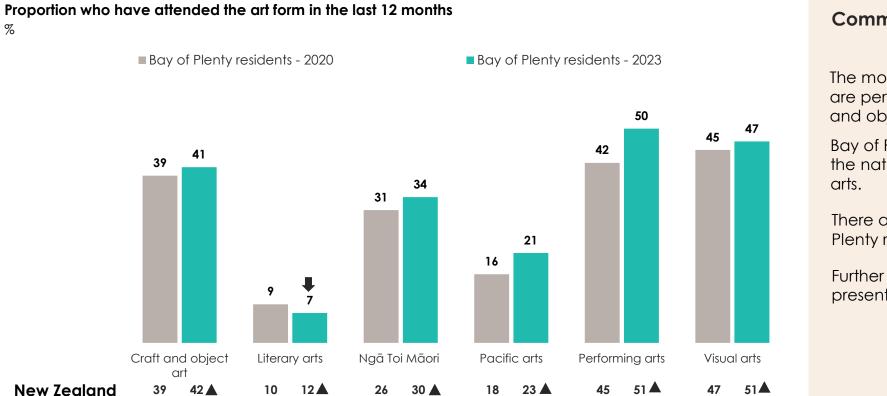
The proportion of Bay of Plenty residents participating more than 12 times a year is comparable with 2020, and in line with the national average (20%).

Base: All respondents: Bay of Plenty residents 2017 (n=606), 2020 (n=452), 2023 (n=302); New Zealand: (n=6527). \blacksquare = significantly higher / lower than 2017 \blacksquare = significantly higher / lower than 2020

Attendance by artform

Attendance by art form

The proportions of Bay of Plenty residents who have attended each art form at least once in the last 12 months.



Commentary

The most popular art forms for attendance are performing arts, visual arts, and craft and object art.

Bay of Plenty residents are less likely than the national average to attend literary arts.

There are no significant changes in Bay of Plenty residents' attendance since 2020.

Further analysis of each art form is presented on the following pages.

Base: All respondents: Bay of Plenty residents 2020 (n=452), 2023 (n=302); New Zealand: (n=6527).

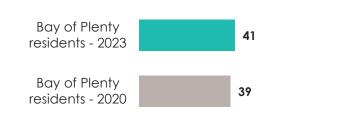
 \mathbf{V} = significantly higher / lower than 2020

Craft and object art attendance

The overall level of craft and object art attendance, as well as the channel used and frequency of attendance (among attendees)

Did you do this online or in person?

Have you seen any craft and object artworks at an exhibition, festival, art gallery, museum, library, or online in the last 12 months? %



Bay of Plenty residents - 2020
Bay of Plenty residents - 2023
84 86
44 36
Online
In person

Commentary

Overall, 41% of Bay of Plenty residents have attended craft and object art in the last 12 months.

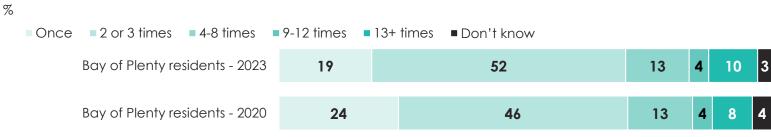
This is comparable with 2020.

Attendees are more likely to attend craft and object art in person than online.

Base: All respondents: Bay of Plenty residents 2020 (n=452), 2023 (n=302).

Base: All who attended craft and/or object art: Bay of Plenty residents 2020 (n=181), 2023 (n=134).

On average how often have you done this in the last 12 months?



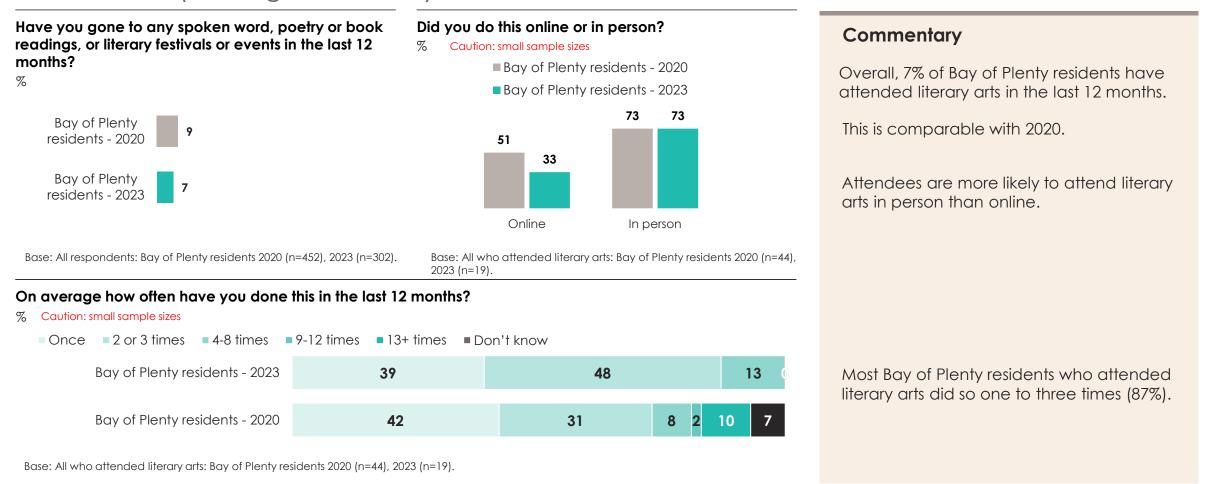
%

Base: All who attended craft and/or object art: Bay of Plenty residents 2020 (n=181), 2023 (n=134).

Most Bay of Plenty residents who attended craft and object art in the last 12 months did so one to three times (71%).

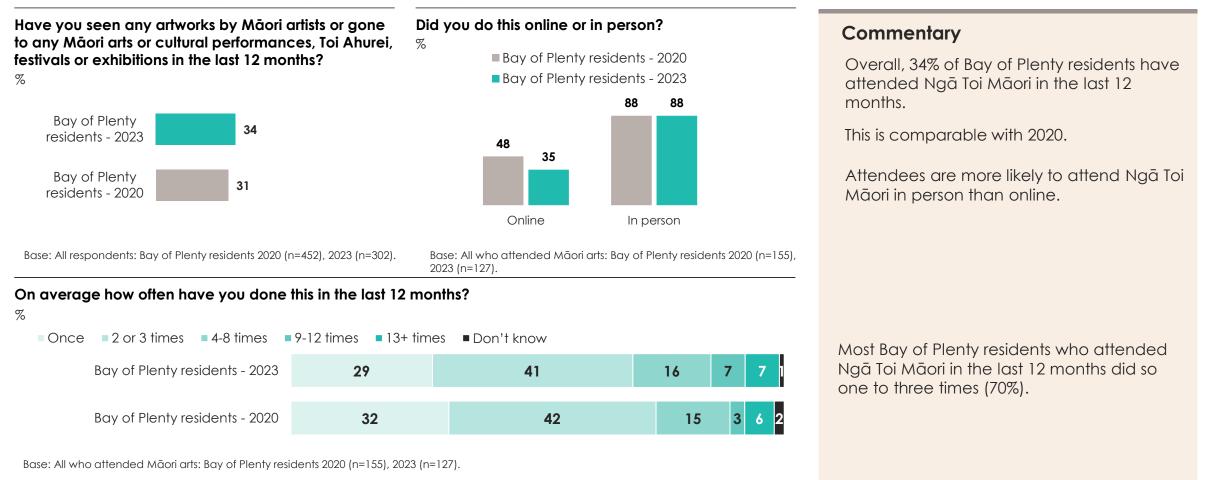
Literary arts attendance

The overall level of literary arts attendance, as well as the channel used and frequency of attendance (among attendees)



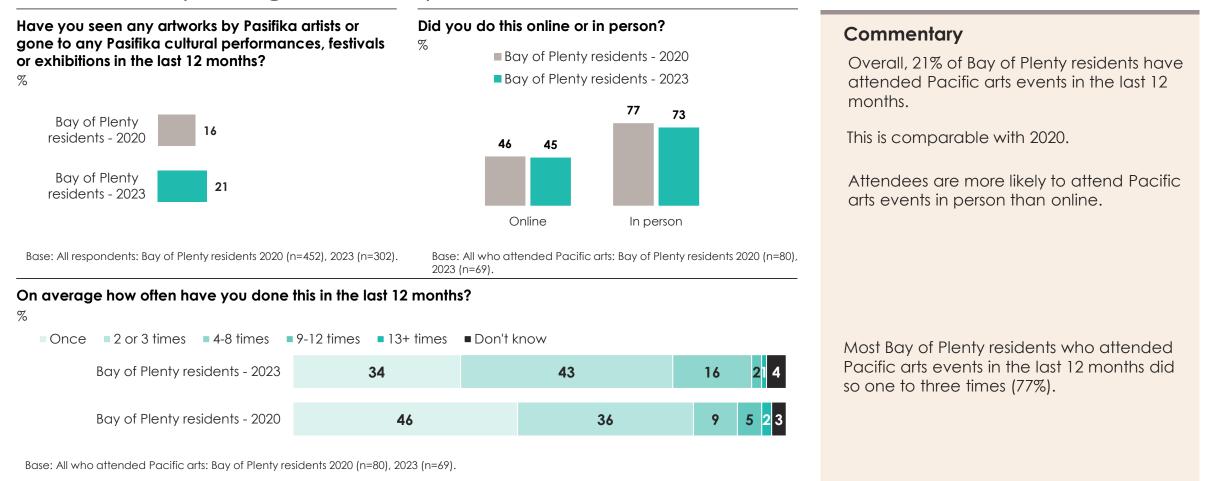
Ngā Toi Māori (Māori arts) attendance

The overall level of ngā Toi Māori attendance, as well as the channel used and frequency of attendance (among attendees)



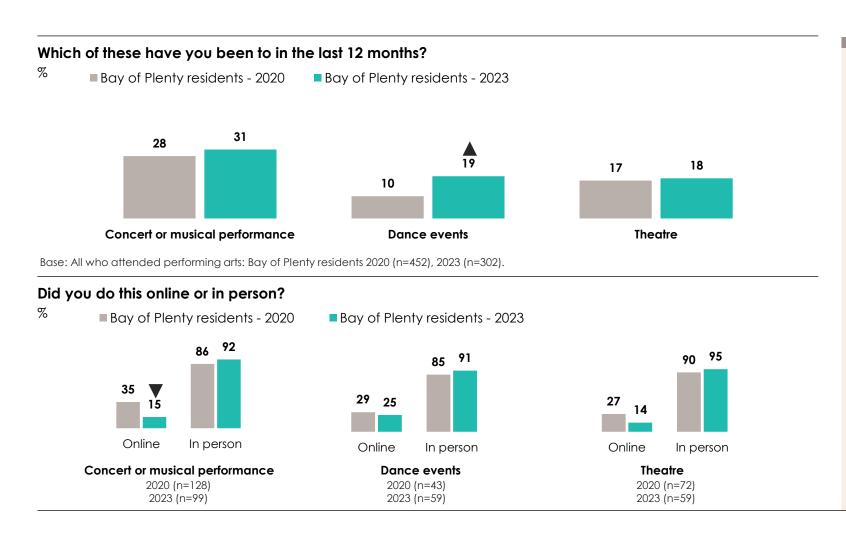
Pacific arts attendance

The overall level of Pacific arts attendance, as well as the channel used and frequency of attendance (among attendees)



Performing arts attendance

The overall level of performing arts attendance, as well as the channels attendees use



Commentary

Overall, 50% of Bay of Plenty residents have attended the performing arts in the last 12 months.

In the last 12 months, 31% of Bay of Plenty performing arts attendees attended a concert or musical performance, 19% attended a dance event and 18% attended theatre.

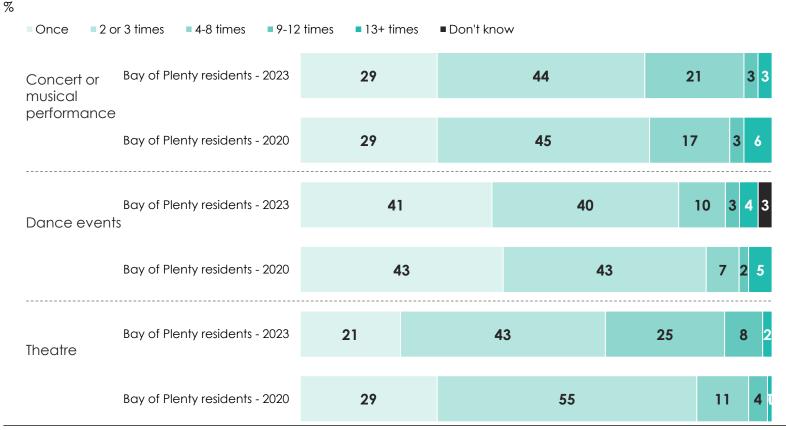
Dance events attendance is significantly higher than in 2020.

Bay of Plenty residents typically attend the performing arts in person, but between 14% and 25% of attendees attend each art form online.

Performing arts attendance

The frequency of attending performing arts (among attendees)

On average, how often have you attended (concerts or other musical performances / dance events / theatre) in the last 12 months?



Commentary

Most Bay of Plenty residents who attended the performing arts in the last 12 months did so one to three times.

Frequencies of attending the art forms are not significantly different from 2020.

Base: All Bay of Plenty residents who attended each art form: n=128, n=99, n=43, n=59, n=72, n=59 respectively.

Visual arts attendance

The overall level of visual arts attendance, as well as the channel used and frequency of attendance (among attendees)

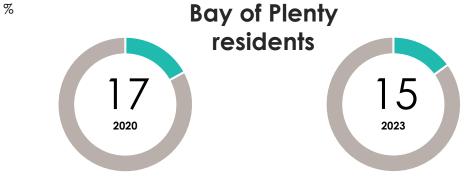
Have you seen any visual artworks at an exhibition, Did you do this online or in person? Commentary festival, art gallery, museum, library, cinema or online % Bay of Plenty residents - 2020 in the last 12 months? 47% of Bay of Plenty residents attended the % Bay of Plenty residents - 2023 visual arts in the last 12 months. 83 84 This is comparable with 2020. Bay of Plenty 45 residents - 2020 48 38 84% of attendees did so in person and 38% Bay of Plenty attended online. 47 residents - 2023 Online In person Base: All respondents: Bay of Plenty residents 2020 (n=452), 2023 (n=302). Base: All who attended visual arts: Bay of Plenty residents 2020 (n=207), 2023 (n=150). On average how often have you done this in the last 12 months? % In terms of frequency 15% are enthusiasts of Once 2 or 3 times 4-8 times 9-12 times 13+ times Don't know the visual arts, attending nine or more times in the 12-month period. Bay of Plenty residents - 2023 49 13 5 17 9 6 This is comparable with 2020. Bay of Plenty residents - 2020 23 43 18

Base: All who attended visual arts: Bay of Plenty residents 2020 (n=207), 2023 (n=150).

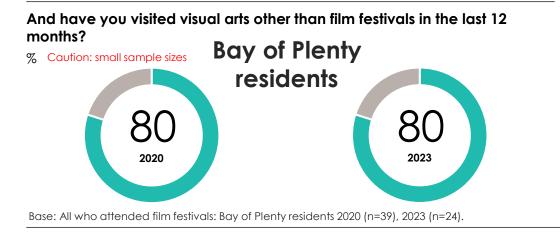
Visual arts attendance: impact of film festivals

A breakdown of visual arts attendance by assessing the contribution that film festivals have in attracting Bay of Plenty residents to the visual arts (versus other visual arts)

Were film festivals included among the visual arts you have visited in the last 12 months?



Base: All who attended visual arts: Bay of Plenty residents 2020 (n=207), 2023 (n=150).





Commentary

15% of Bay of Plenty residents who have attended the visual arts, have attended a film festival in the last 12 months.

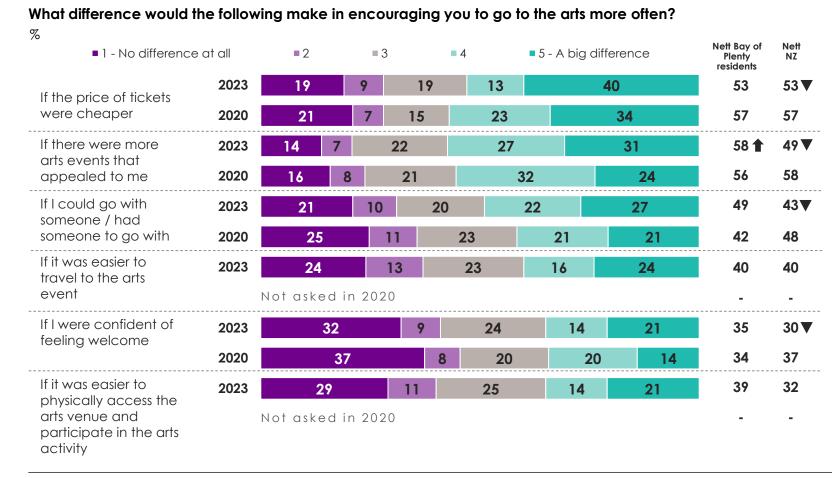
This is comparable with 2020, and in line with the 2023 national average (22%).

80% of those who have attended a film festival in the last 12 months have also attended other visual art forms.

This is comparable with 2020, and in line with the 2023 national average (83%).

Encouraging greater attendance in the arts

Factors that may encourage residents to attend the arts more frequently are explored here. Two new factors were added in 2023 covering travel and physical accessibility.



Commentary

We asked respondents what factors might encourage them to attend more often.

The top three factors are:

- More appealing events (58%)
- Cheaper tickets (53%)
- Having someone to go with (49%).

Bay of Plenty residents' perceptions have not changed significantly since 2020.

One factor was more influential for residents than the national average:

• More appealing events (58%).

Base: All respondents who are interested in the arts but do not go much: Bay of Plenty residents 2020 (n=309), 2023 (n=221); New Zealand: (n=4587).

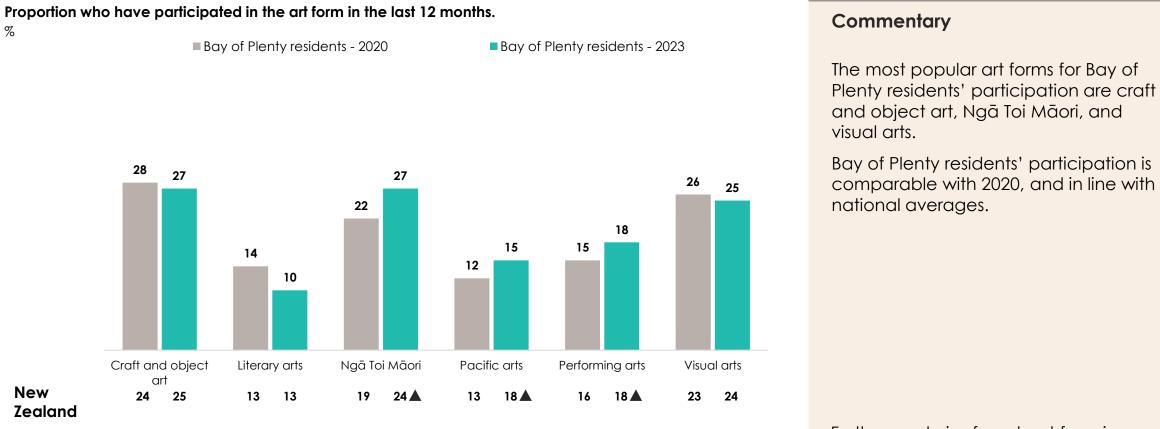
= significantly higher / lower than 2020

1 = significantly higher / lower than all New Zealanders

Participation by artform

Participation by art form

The proportions of Bay of Plenty residents who have participated in each art form at least once in the last 12 months



Further analysis of each art form is presented on the following pages.

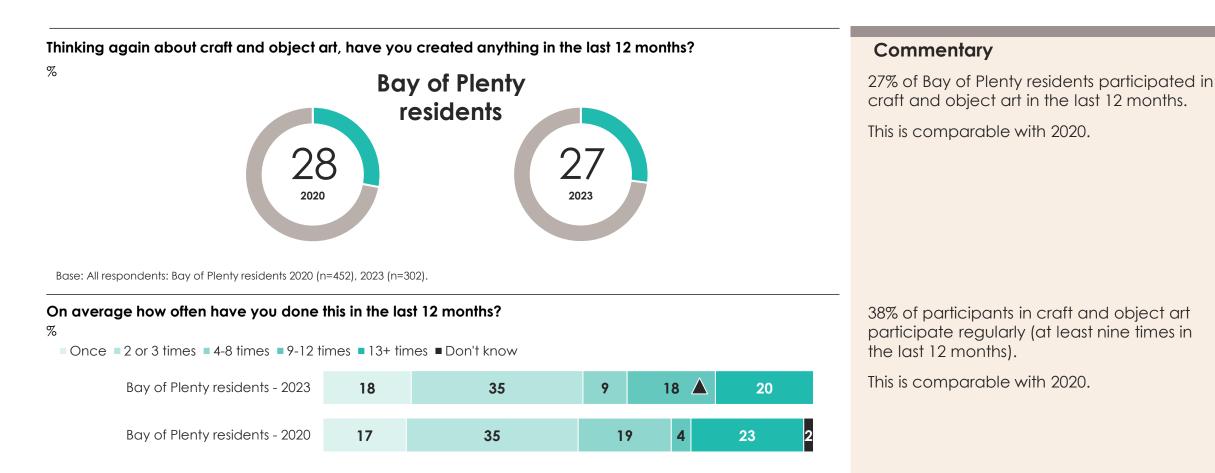
Base: All respondents: Bay of Plenty residents 2020 (n=452), 2023 (n=302); New Zealand: (n=6527).

= significantly higher / lower than 2020

1 = significantly higher / lower than all New Zealanders

Craft and object art participation

The level and frequency of craft and object art participation



Base: All who participated in craft and object art: Bay of Plenty residents 2020 (n=133), 2023 (n=84).

%

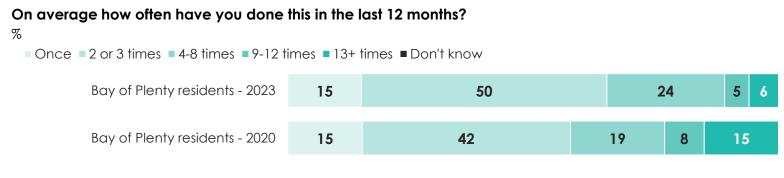
Literary arts participation

The level and frequency of literary arts participation

Still thinking about literature, in the last 12 months have you taken part in a writing workshop or literary event, or done any creative writing of your own, for example poetry, fiction or non-fiction?



Base: All respondents: Bay of Plenty residents 2020 (n=452), 2023 (n=302).



Base: All who participated in literary arts: Bay of Plenty residents 2020 (n=61), 2023 (n=32).

Commentary

10% of Bay of Plenty residents participated in literary arts in the last 12 months.

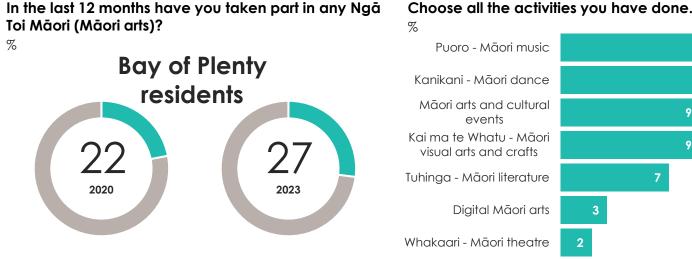
This is not significantly different since 2020.

11% of participants in literary arts participate regularly (at least nine times in the last 12 months).

This is broadly comparable with 2020.

Ngā Toi Māori participation

The overall level and frequency of participation in Ngā Toi Māori (Māori arts), as well as participants' involvement in specific Ngā Toi Māori activities



Base: All respondents: Bay of Plenty residents 2020 (n=452), 2023 (n=302). Base: All respondents: Bay of Plenty residents 2023 (n=302).

On average, how often have you done this in the last 12 months?

Once 2 or 3 times 4-8 times 9-12 times 13+ times Don't know



Commentary

14

11

27% of Bay of Plenty residents participated in Ngā Toi Māori in the last 12 months.

This has not changed significantly since 2020.

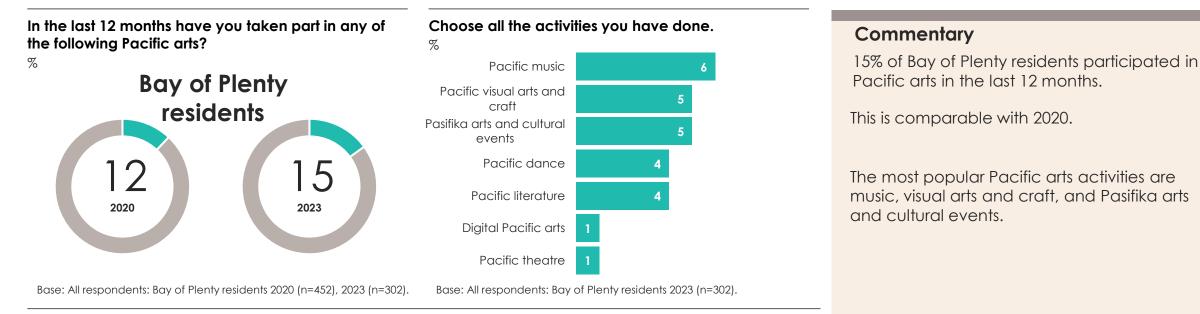
The 2023 survey results show that 45% of Māori residents and 20% of non-Māori residents participated in Ngā Toi Māori in the last 12 months.

The most popular Ngā Toi Māori activity is puoro (music), followed by kanikani (dance).

27% of participants in Ngā Toi Māori participate regularly (at least nine times in the last 12 months).

Pacific arts participation

The overall level and frequency of participation in Pacific arts, as well as participants' involvement in specific Pacific arts activities



On average, how often have you done this in the last 12 months?

■ Once ■ 2 or 3 times ■ 4-8 times ■ 9-12 times ■ 13+ times ■ Don't know

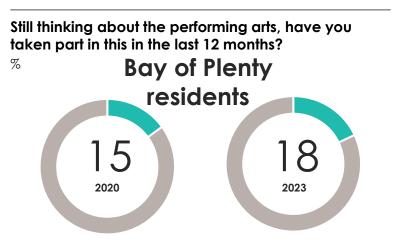


12% of participants in Pacific arts participate regularly (at least nine times in the last 12 months).

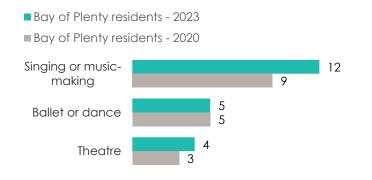
Performing arts participation

The level and frequency of performing arts participation in the performing

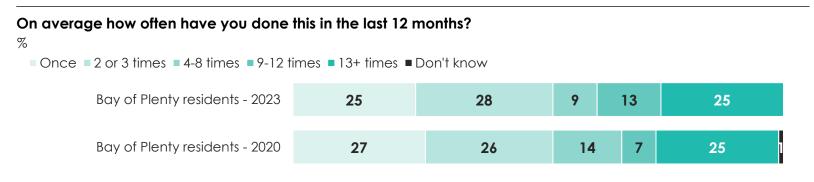
%



Which of these were you actively involved in?



Base: All respondents: Bay of Plenty residents 2020 (n=452), 2023 (n=302). Base: All respondents: Bay of Plenty residents 2020 (n=452), 2023 (n=302).



Base: All who participated in performing arts: Bay of Plenty residents 2020 (n=72), 2023 (n=56).

Commentary

18% of Bay of Plenty residents participated in performing arts in the last 12 months.

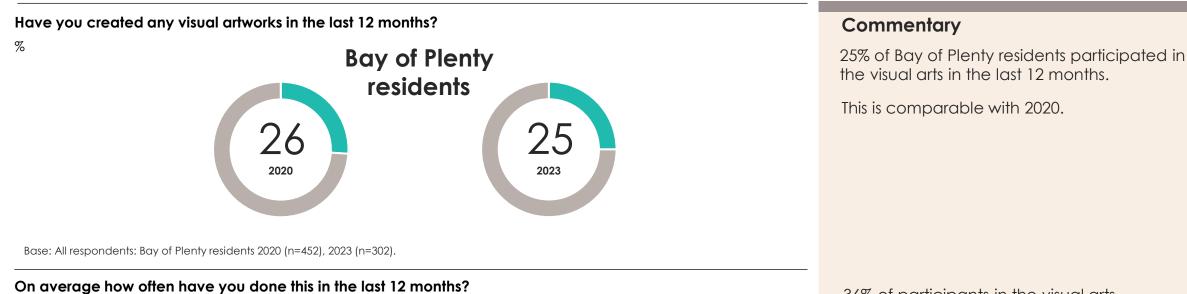
This is comparable with 2020.

Singing or music making remains the most popular type of performing arts for Bay of Plenty residents to take part in.

38% of participants in the performing arts participate regularly (at least nine times in the last 12 months).

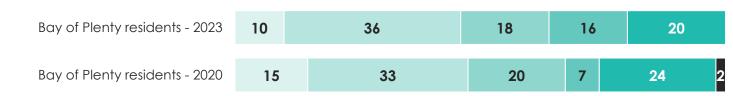
Visual arts participation

The level and frequency of visual arts participation



%

Once 2 or 3 times 4-8 times 9-12 times 13+ times Don't know



Base: All who participated in visual arts: Bay of Plenty residents 2020 (n=126), 2023 (n=81).

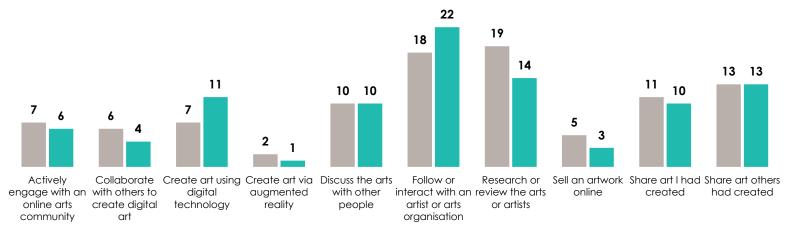
36% of participants in the visual arts participate regularly (at least nine times in the last 12 months).

Use of digital technology for arts activities

Bay of Plenty residents' use of digital technology to engage with arts activities and frequency of digital art consumption

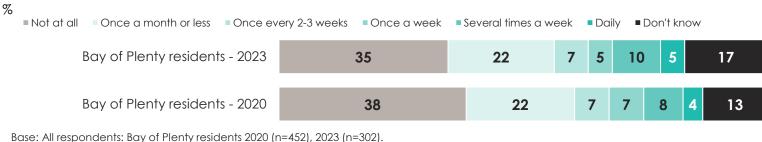
In the last 12 months have you used the internet or digital technology to do any of the following?

% ■ Bay of Plenty residents - 2020 ■ Bay of Plenty residents - 2023



Base: All respondents: Bay of Plenty residents 2020 (n=452), 2023 (n=302).

Thinking back, how often did you look at or listen to the arts online?



Commentary

42% of Bay of Plenty residents have used digital technology for arts activities in 2023.

The frequency of looking or listening to the arts online has stayed about the same over time.

The most popular activities are:

- Following or interacting with an artist or arts organisation
- Researching or reviewing the arts or artists
- Sharing art others had created.

For further information please contact **Correna Matika** (Ngāti Kuri, Tainui) **Jocelyn Rout**

Verian Level 9, 101 Lambton Quay Wellington 6011 Phone (04) 913 3000

